

IN PERSON & VIRTUAL BOARD MEETING

***This meeting will be held following
the Committee scheduled prior.**



TO VIEW VIA WEB



TO PROVIDE PUBLIC COMMENT

Members of the public may address the Board orally and in writing. To provide Public Comment, please visit the above link and complete the request form.

Attention: If you have any questions, you may email PublicComment@lacera.gov

**LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION
300 N. LAKE AVENUE, SUITE 650, PASADENA, CA**

AGENDA

A REGULAR MEETING OF THE BOARD OF RETIREMENT

LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

300 N. LAKE AVENUE, SUITE 810, PASADENA, CA 91101

9:00 A.M., WEDNESDAY, JULY 1, 2026*

This meeting will be conducted by the Board of Retirement both in person and by teleconference under California Government Code Section 54953.8.3.

Any person may view the meeting in person at LACERA's offices or online at <https://LACERA.gov/leadership/board-meetings>

The Board may take action on any item on the agenda, and agenda items may be taken out of order.

- I. CALL TO ORDER
- II. PLEDGE OF ALLEGIANCE
- III. PROCEDURE FOR TELECONFERENCE MEETING ATTENDANCE UNDER SB707
 - A. Just Cause (Section 54953.8.3)
 - B. Statement of Persons Present at SB707 Teleconference Locations
- IV. APPROVAL OF THE MINUTES
 - A. Approval of the Minutes of the Regular Meeting of June 3, 2026
- V. PUBLIC COMMENT
(Members of the public may address the Board orally and in writing. To provide Public Comment, you should visit <https://LACERA.gov/leadership/board-meetings> and complete the request [form](#).)

If you select oral comment, we will contact you via email with information and instructions as to how to access the meeting as a speaker. You will have up to 3 minutes to address the Board. Oral comment requests will be accepted up to the close of the Public Comment item on the agenda.

V. PUBLIC COMMENT (Continued)

If you select written comment, please input your written public comment within the form as soon as possible and up to the close of the meeting. Written comment will be made part of the official record of the meeting. If you would like to remain anonymous at the meeting without stating your name, please leave the name field blank in the request form. If you have any questions, you may email PublicComment@lacera.gov.)

VI. EXECUTIVE UPDATE

- A. LACERA All Stars
- B. Member Spotlight
- C. Chief Executive Officer's Report

VII. DISABILITY RETIREMENT APPLICATIONS ON CONSENT CALENDAR

VIII. CONSENT ITEMS

A. **Ratification of Service Retirement and Survivor Benefit Application Approvals**

Recommendation that the Board approve the service retirements and survivor benefit applications received as June 22, 2026, along with any retirement rescissions and/or changes approved at last month's Board meeting. (Memo dated June 22, 2026)

B. **Dismiss with Prejudice the Appeal of Beverly A. La Cour**

Recommendation as submitted by Tamara Caldwell, Division Manager, Disability Retirement Services: That the Board dismiss with prejudice Beverly A. La Cour's appeal for a service-connected disability retirement. (Memo dated June 11, 2026)

C. **Appeals for the Board of Retirement's Meeting of July 1, 2026**

Recommendation as submitted by Tamara Caldwell, Division Manager, Disability Retirement Services: That the Board of Retirement grant the appeal and request for administrative hearing received from Charles M. Richardson and Benjamin Alvarez and direct the Disability Retirement Services Manager to refer the case to a referee. (Memo dated June 15, 2026)

VIII. CONSENT ITEMS (Continued)

D. **Pensionability Analysis Under CERL And PEPRA for New Pay Items**

Recommendation as submitted by Jean Kim, Sr. Staff Counsel that the Board 1.) Approve the recommendations set forth above as to the two new pay items. 2.) Instruct staff to coordinate with the Auditor-Controller to establish the necessary reporting mechanisms and procedures to permit LACERA to implement such determinations when calculating final compensation for legacy and PEPRA members. (Memo dated June 15, 2026)

IX. EXCLUDED FROM CONSENT ITEMS

X. NON CONSENT ITEMS

A. **Finding of Exceptional Circumstances and Approval to Rehire Margo McCabe as a 960-Hour Employee to Perform Critical Legal Transactions Work of Limited Duration; Fiscal Year 2025-26 Report of Hours Worked**

Recommendation as submitted by Luis A. Lugo, Chief Executive Officer: That the Board find that exceptional circumstances exist to approve the rehire of retiree Margo McCabe for up to 960 hours in Fiscal Year 2026-27 to assist the Legal Division with critical needs relating to a pending and ongoing transactional work and complete the transition of technical knowledge to a recently hired employee regarding support for investment transactions. (Memo dated June 18, 2026)

XI. REPORTS

A. **Contract Activity Report – May 2026**

Ricki Contreras, Administrative Services Division Manager
Elsy Gutierrez, Supervising Administrative Assistant II
(For Information Only) (Memo dated June 17, 2026)

B. **Monthly Status Report on Legislation**

Barry W. Lew, Legislative Affairs Officer
(For Information Only) (Memo dated June 17, 2026)

XI. REPORTS (Continued)

C. **Monthly Trustee Travel & Education Report – May 2026**

Ted Granger, Chief Financial Officer

(For Information Only) (Memo dated June 17, 2026)

D. **June 2026 Fiduciary Counsel Contact and Billing Report**

Steven P. Rice, Chief Counsel

(For Information Only) (Memo dated June 22, 2026)

(Privileged and Confidential/Attorney-Client Communication/Attorney Work Product and Exempt from Disclosure under California Government Code Sections 7927.705, 54957.5(a))

XII. ITEMS FOR STAFF REVIEW

(This item summarizes requests and suggestions by individual trustees during the meeting for consideration by staff. These requests and suggestions do not constitute approval or formal action by the Board, which can only be made separately by motion on an agenda item at a future meeting.)

XIII. ITEMS FOR FUTURE AGENDAS

(This item provides an opportunity for trustees to identify items to be included on a future agenda as permitted under the Board's Regulations.)

XIV. GOOD OF THE ORDER

(For Information Purposes Only)

XV. DISABILITY RETIREMENT CASES TO BE HELD IN CLOSED SESSION

A. Applications for Disability

XVI. ADJOURNMENT

****Although the meeting is scheduled for 9:00 a.m., it can start anytime thereafter, depending on the length of the Committee meeting preceding it.***

Documents subject to public disclosure that relate to an agenda item for an open session of the Board of Retirement that are distributed to members of the Board of Retirement less than 72 hours prior to the meeting will be available for public inspection at the time they are distributed to a majority of the Board of Retirement Trustees at LACERA's offices at 300 N. Lake Avenue, Suite 820, Pasadena, CA 91101, during normal business hours of 9:00 a.m. to 5:00 p.m. (PT) Monday through Friday and will also be posted on lacera.gov at the same time, [Board Meetings | LACERA](#).

Requests for reasonable modification or accommodation of the telephone public access and Public Comments procedures stated in this agenda from individuals with disabilities, consistent with the Americans with Disabilities Act of 1990, may call the Board Offices at (626) 564-6000, Ext. 4401/4402 from 8:30 a.m. to 5:00 p.m. (PT) Monday through Friday or email PublicComment@lacera.gov, but no later than 48 hours prior to the time the meeting is to commence.

MINUTES OF A REGULAR MEETING OF THE BOARD OF RETIREMENT
LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

300 N. LAKE AVENUE, SUITE 810, PASADENA, CA 91101

9:00 A.M., WEDNESDAY, JUNE 3, 2026

This meeting was conducted by the Board of Retirement both in person and by teleconference under California Government Code Section 54953.8.3.

TRUSTEES PRESENT:

JP Harris, Chair (Retired Alternate)

Wayne Moore, Vice Chair (Left the meeting at 12:30 p.m.)

Les Robbins, Secretary (Left the meeting at 12:00 p.m.)

Nancy Durazo

Bobbie Fesler

Jason E. Green (Safety Alternate)

Shawn R. Kehoe

Aleen Langton

Ernesto J. Pantoja

Lisa Proft, Acting Ex-Officio (Left the meeting at 12:00 p.m.)

David Ryu (Joined the meeting at 9:08 a.m.)

ABSENT:

Elizabeth Ginsberg

STAFF ADVISORS AND PARTICIPANTS

Luis A. Lugo, Chief Executive Officer

JJ Popowich, Assistant Executive Officer

Jessica Baxter, Assistant Executive Officer

Steven P. Rice, Chief Counsel

Francis J. Boyd, Senior Staff Counsel

Allison Barrett, Senior Staff Counsel

Kathy Delino, Chief Information Technology

Ricki Contreras, Administrative Services Division Manager

Tamara Caldwell, Disability Retirement Manager

Jessica Rivas, Staff Counsel

Barry W. Lew, Legislative Affairs Officer

Jeffrey A. Hirsch, MD., Board Certified in Internal Medicine

Zenith Economics

Samuel Maury-Holmes

Johnathan Cahill, Zenith Economics

Kevin Williams, Zenith Economics

Dr. Glenn Ehresmann, Medical Advisor

Latham & Watkins

Manuel (Manny) A. Abascal, Partner

Roman Martinez, Partner

I. CALL TO ORDER

The meeting was called to order by Chair Harris at 9:02 a.m. in the Board Room of Gateway Plaza.

II. PLEDGE OF ALLEGIANCE

Trustee Moore led the Trustees and staff in reciting the Pledge of Allegiance.

III. PROCEDURE FOR TELECONFERENCE MEETING ATTENDANCE UNDER SB707

- A. Just Cause (Section 54953.8.3)
- B. Statement of Persons Present at SB707 Teleconference Locations

There was nothing to report. No trustees participated under Section 54953.8.3.

IV. APPROVAL OF THE MINUTES

- A. Approval of the Minutes of the Regular Meeting of May 6, 2026.

Trustee Kehoe made a motion, Trustee Robbins seconded, to approve the minutes of the Regular Meeting of May 6, 2026. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Moore, Pantoja, Proft, Robbins

Absent: Ryu

V. PUBLIC COMMENT

Jimmy C. Lim addressed the Board regarding his Administrative Appeal case.

VI. EXECUTIVE SESSION (Ms. Langton recused herself from this item due to her position with County Counsel)

- A. Conference with Legal Counsel - Existing Litigation (Pursuant to Paragraph (1) of Subdivision (d) of California Government Code Section 54956.9)

- 1. *LACERA v. County of Los Angeles*
California Supreme Court, Case No. S286264

There is nothing to report.

VII. EXECUTIVE UPDATE

A. LACERA All Stars

Mr. Popowich announced the winners for the month: Selassie Burke, Kyle Kawakami, Melissa Salazar and Miguel Rodriguez. The web watcher winner was Stephanie Kawai and the Rideshare winner was Liping Li.

B. Member Spotlight

Mr. Popowich recognized LACERA member, Bernie Buenaflor.

C. Chief Executive Officer's Report

Mr. Lugo provided a brief presentation on the Chief Executive Officer's Report and answered questions from the Board.

VIII. DISABILITY RETIREMENT APPLICATIONS ON CONSENT CALENDAR

Safety Law Enforcement
Service-Connected Disability Applications

On a motion by Trustee Kehoe, seconded by Trustee Pantoja, the Board of Retirement approved a service-connected disability retirement for the following named employees who met the burden of establishing permanent incapacity from the performance of their usual duties and a real and measurable connection between their incapacity and employment.

<u>APPLICATION NO.</u>	<u>NAME</u>
931E	ESTRADA, CARLOS M.
932E	POKORNY, MICHAEL J.
933E	MASKA, GLENN C.
934E*	SHERROD-STRONG, SIDRA A.
935E	STRONG, ERIC
936E	DLUGOS, TIMOTHY S.

*Granted SCD – Retroactive

VIII. DISABILITY RETIREMENT APPLICATIONS ON CONSENT CALENDAR

Safety Law Enforcement (Continued)
Service-Connected Disability Applications

<u>APPLICATION NO.</u>	<u>NAME</u>
937E**	YANAGI, BRIAN K.
938E	MORENO, RUSSELL R.
939E*	WILLIAMS, ANTHONY C.
940E	BRIONES, PHILLIP R.
941E***	STEWART, JONATHAN A. (DEC'D)
942E	ROWELL, JEFFREY P.
943E	SUMNER, WILLIAM A., III
944E	JIMENEZ, BRYANT
945E	AGUILAR, ALFRED L.
946E	MATSUMOTO, COLIN B.
947E	WALTON, ANGELA D.
948E*	ESPELETA, FRANCIS G.
949E	AZTECA, JAVIER P.
950E**	KNEER, DENNIS M.
951E*	AVOLA, MAURIZIO
952E****	AULT, ALICIA E.

The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Moore, Pantoja, Proft, Robbins,
Ryu

*Granted SCD – Retroactive

**Granted SCD – Employer Cannot Accommodate

***Granted SCD – Survivor Benefit

****Granted SCD Retro – Employer Cannot Accommodate

VIII. DISABILITY RETIREMENT APPLICATIONS ON CONSENT CALENDAR

Safety Fire, Lifeguards
Service-Connected Disability Applications

On a motion by Trustee Green seconded by Trustee Pantoja, the Board of Retirement approved a service-connected disability retirement for the following named employees who met the burden of establishing permanent incapacity from the performance of their usual duties and a real and measurable connection between their incapacity and employment.

<u>APPLICATION NO.</u>	<u>NAME</u>
1109C	LAW, BRIAN P.
1110C	SVOBODA, THEODORE M.
1111C	TYLER, MARK W.
1112C*	TIMES, BRENT J.
1113C	KINSNER, K. SEAN
1114C	LOFFREDO, CARLO A.
1115C	SWIATEK, STEVEN J.
1116C*	PONTES, LARINDA R.
1117C	PROFITT, BRANDON D.
1118C	SNYDER, SIMON

The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Green, Langton, Moore, Pantoja, Proft, Robbins, Ryu

*Granted SCD – Retroactive

VIII. DISABILITY RETIREMENT APPLICATIONS ON CONSENT CALENDAR

General Members

Service-Connected Disability Applications

On a motion by Trustee Pantoja seconded by Trustee Moore, the Board of Retirement made a motion to approve a service-connected disability retirement for the following named employees who met the burden of 1 4 establishing permanent incapacity from the performance of their usual duties and a real and measurable connection between their incapacity and employment.

<u>APPLICATION NO.</u>	<u>NAME</u>
2164D*	JOSEPH, GEORGE R.
2165D	MARRISETT, LEIGH D.
2166D	JEWETT, RICHARD W., III
2167D**	GUY, FRANK
2168D	NAVA, ANTHONY
2169D***	BAKER, LINDA
2170D***	WALKER, JOSEPH C.
2171D*	RAY, DEREK E.
2172D	MORALES, MARCIE A.
2173D****	MENJIVAR, OSKAR H.
2174D	BELMONT, ANITA L.
2175D****	OCHOA, IVAN
2176D****	HILL, DESHAUN
2177D***	GARCIA, DEBRA
2178D	SUTTON-SMITH, DINEEN L.
2179D	GALLEGOS, DENA M.
2180D	RAMIREZ, GRISELDA
2181D*****	ZARAGOZA, FRANCISCO
2182D	LEGESSE, ASTER
2183D	ROBY, JERRY
2184D****	WILLIAMS, LATESHA S.
2185D	MCKINNEY, KIMBERLY A.
2186D**	ALAMILLO, PETER S., III

*Granted SCD – Retroactive

**Granted SCD – Retroactive Employer Cannot Accommodate

***Granted SCD – Employer Cannot Accommodate

****Granted SCD – Salary Supplemental

*****Granted SCD – Salary Supplemental Employer Cannot Accommodate

VIII. DISABILITY RETIREMENT APPLICATIONS ON CONSENT CALENDAR

General Members (Continued)
Service-Connected Disability Applications

The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Moore, Pantoja, Proft, Robbins, Ryu

General Members
Nonservice-Connected Disability Applications

On a motion by Trustee Langton, seconded by Trustee Robbins, the Board of Retirement made a motion to approve a nonservice-connected disability retirement for the following named employee who met the burden of establishing permanent incapacity from the performance of her usual duties.

<u>APPLICATION NO.</u>	<u>NAME</u>
4524*	TELLO, LUZ X.

The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Moore, Pantoja, Proft, Robbins, Ryu

IX. CONSENT ITEMS

Trustee Kehoe made a motion, Trustee Fesler seconded, to approve consent items A-F. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Moore, Pantoja, Proft, Robbins, Ryu

A. **Ratification of Service Retirement and Survivor Benefit Application Approvals**

Recommendation that the Board approve the service retirements and survivor benefit applications received as May 22, 2026, along with any retirement rescissions and/or changes approved at last month's Board meeting. (Memo dated May 22, 2026)

* Granted NSCD – Retroactive

IX. CONSENT ITEMS (Continued)

- B. **Appeals for the Board of Retirement's Meeting of June 3, 2026**
Recommendation as submitted by Tamara Caldwell, Division Manager, Disability Retirement Services: That the Board of Retirement grant the appeals and requests for administrative hearing received from Joseph A. Badali, Konrad W. Thieme, William P. Forster and Hilda Aranda and direct the Disability Retirement Services Manager to refer each case to a referee. (Memo dated May 18, 2026)
- C. **LACERA Budget Policy (Annual Review)**
Recommendation submitted by Nicole Mi, Chair, Joint Organizational Governance Committee (JOGC): That the Board of Retirement review and approve the revised LACERA Budget Policy, attached as a companion to the adoption of the Fiscal Year 2026-27 Administrative, Retiree Healthcare Benefits Program and Other Post Employment Benefits (OPEB) Trust Budgets. (Memo dated May 26, 2026)
- D. **Pensionability Analysis Under CERL and PEPRA for New Pay Item**
Recommendation as submitted by Jean Kim, Senior Staff Counsel that the Board 1. Approve the recommendations set forth above as to the new pay item. 2. Instruct staff to coordinate with the Auditor-Controller to establish the necessary reporting mechanisms and procedures to permit LACERA to implement such determinations when calculating final compensation for legacy and PEPRA members. (Memo dated May 12, 2026)
- E. **Ratification of Outgoing Reciprocal Disability Retirement**
Recommendation as submitted by Louis Gittens, Benefits Manager. That the Board approve the outgoing reciprocal disability retirement for the following named deferred members who were found to be disabled by the current reciprocal agency for the performance of their duties and have met the burden of proof. (Memo dated May 20, 2026)

IX. CONSENT ITEMS (Continued)

F. **Request for Consideration and Recognition of SEIU Local 721 Retirees Committee as a Recognized Retiree Organization**

Recommendation as submitted by Nancy Durazo, Chair, Operations Oversight Committee (OOC): That the Board recognize Service Employees International Union (SEIU) Local 721's Los Angeles County Retirees Committee as a *Recognized Retiree Organization* pursuant to Government Code Section 31471.5 of the County Employees Retirement Law of 1937 (CERL) and authorize staff to proceed with any remaining administrative and onboarding requirements under the Agency Deduction Program. (Memo dated May 19, 2026)

X. EXCLUDED FROM CONSENT ITEMS

XI. NON CONSENT ITEMS

A. **Fiscal Year 2026-2027 Proposed Administrative, Retiree Healthcare and Other Post-Employment Benefits (OPEB) Trust Budgets**

Recommendation as submitted by Nicole Mi, Chair, Joint Organizational Governance Committee (JOGC): That the Board of Retirement (BOR) and Board of Investments (BOI) approve and adopt the LACERA Fiscal Year (FY) 2026-2027 Proposed Administrative, Retiree Healthcare Benefits Program and Other Post-Employment Benefits (OPEB) Trust Budgets. (Memo dated May 26, 2026)

A motion was made by Trustee Fesler, seconded by Trustee Pantoja to approve staff's recommendation. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Moore, Pantoja, Proft, Robbins, Ryu

B. **SACRS Board of Directors Election**

Recommendation as submitted by Luis A. Lugo, Chief Executive Officer: That the Board ratify the voice vote of its voting delegate at the Business Meeting of the SACRS 2026 Spring Conference to approve the SACRS Nominating Committee's recommended board of directors slate for the 2026-27 term. (Memo dated May 21, 2026)

XI. NON CONSENT ITEMS (Continued)

A motion was made by Trustee Proft, seconded by Trustee Fesler to approve staff's recommendation. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Moore, Pantoja, Proft, Robbins, Ryu

XII. REPORTS

A. **COVID-19 Causation and Disability**

Jeffrey A. Hirsch M.D. - Jeffrey A. Hirsch, M.D., Board Certified in Internal Medicine
(Presentation)

Dr. Hirsch provided a presentation and answered questions from the Board. This item was received and filed.

B. **LACERA Economic Impact Study**

Luis A. Lugo, Chief Executive Officer
Barry W. Lew, Legislative Affairs Officer
(Presentation) (Memo dated May 22, 2026)

Mr. Lew and Messrs. Maury-Holmes, Cahill and Williams provided a presentation and answered questions from the Board. This item was received and filed.

C. **Contract Activity Report – April 2026**

Ricki Contreras, Administrative Services Division Manager
Elsy Gutierrez, Supervising Administrative Assistant II
(For Information Only) (Memo dated May 20, 2026)

This item was received and filed.

D. **Report of Revised Pay Item**

Jean Kim, Senior Staff Counsel
(For Information Only) (Memo dated May 12, 2026)

This item was received and filed.

XII. REPORTS (Continued)

E. **Monthly Status Report on Legislation**

Barry W. Lew, Legislative Affairs Officer

(For Information Only) (Memo dated May 22, 2026)

This item was received and filed.

F. **Monthly Trustee Travel & Education Report – April 2026**

Fiscal Year 2025-2026 3rd Quarter Trustee Travel & Education
Expenditure Reports

FY 2025-2026 3rd Quarter Staff Travel Report

Ted Granger, Chief Financial Officer

(For Information Only) (Memo dated May 20, 2026)

This item was received and filed.

G. **May 2026 Fiduciary Counsel Contact and Billing Report**

Steven P. Rice, Chief Counsel

(For Information Only) (Memo dated May 26, 2026)

(Privileged and Confidential/Attorney-Client Communication/Attorney
Work Product and Exempt from Disclosure under California
Government Code Sections 7927.705, 54957.5(a))

This item was received and filed.

H. **2026 Quarterly Report of Paid Invoices 3rd Quarter - January 1,
2026 to March 31, 2026**

Tamara Caldwell, Division Manager, Disability Retirement Services

(For Information Only) (Memo dated May 14, 2026 – Attachment is

Non-Public and Exempt from Disclosure as Private Information and

Exempt from Disclosure under California Government Code Sections

7927.700, 54957.5 (a))

This item was received and filed.

(Ms. Proft and Mr. Robbins left the meeting at 12:00 p.m.)

XIII. ITEMS FOR STAFF REVIEW

There were no items for staff review.

XIV. ITEMS FOR FUTURE AGENDAS

There was nothing to report.

XV. GOOD OF THE ORDER
(For Information Purposes Only)

There was nothing to report.

XVI. DISABILITY RETIREMENT CASES TO BE HELD IN CLOSED SESSION
(Mr. Moore left the meeting at 12:30 p.m.)

A. Applications for Disability

APPLICATION NO. & NAME AND BOARD ACTION

5490B - JONES, KENNETH F., JR.

Trustee Kehoe made a motion, Trustee Langton seconded to grant a nonservice-connected supplemental disability allowance pursuant to Government Code sections 31720 and 31725.5. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Pantoja, Harris

Absent: Proft, Moore, Ryu, Robbins

APPLICATION NO. & NAME AND BOARD ACTION

5491B - ALVAREZ, BENJAMIN*

Trustee Langton made a motion, Trustee Fesler seconded to grant a nonservice-connected disability retirement pursuant to Government Code section 31720. The motion passed by the following roll call vote:

*Attorney's Applicant Onsite

XVI. DISABILITY RETIREMENT CASES TO BE HELD IN CLOSED SESSION

APPLICATION NO. & NAME AND BOARD ACTION (Continued)

5491B - ALVAREZ, BENJAMIN*

Yes: Durazo, Fesler, Kehoe, Langton, Pantoja, Harris, Ryu

Absent: Moore, Proft, Robbins

APPLICATION NO. & NAME AND BOARD ACTION

5492B - DELK, KATRITA R.

Trustee Langton made a motion, Trustee Kehoe seconded to grant a service-connected disability retirement. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Pantoja, Harris, Ryu

Absent: Moore, Proft, Robbins

APPLICATION NO. & NAME AND BOARD ACTION

5493B - STEWART, VI EYVETTE

Trustee Langton made a motion, Trustee Kehoe seconded to deny a service-connected disability retirement as employer can accommodate. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Pantoja, Harris, Ryu

Absent: Moore, Proft, Robbins

APPLICATION NO. & NAME AND BOARD ACTION

5494B - OKONGWU, MIKE A. (DEC'D)

Trustee Langton made a motion, Trustee Fesler seconded to grant a nonservice-connected disability retirement pursuant to Government Code section 31720. The motion passed by the following roll call vote:

XVI. DISABILITY RETIREMENT CASES TO BE HELD IN CLOSED SESSION

APPLICATION NO. & NAME AND BOARD ACTION (Continued)

5494B - OKONGWU, MIKE A. (DEC'D)

Yes: Durazo, Fesler, Kehoe, Langton, Pantoja, Harris, Ryu

Absent: Moore, Proft, Robbins

APPLICATION NO. & NAME AND BOARD ACTION

5495B - BARRERA, ESTELA*

Trustee Kehoe made a motion, Trustee Fesler seconded to deny a service-connected disability retirement without prejudice. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Pantoja, Harris, Ryu

Absent: Moore, Proft, Robbins

APPLICATION NO. & NAME AND BOARD ACTION

5328B - RAMIREZ, ROSARIO M.

Trustee Kehoe made a motion, Trustee Pantoja seconded to continue a nonservice-connected supplemental disability allowance pursuant to Government Code sections 31720 and 31725.5. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Pantoja, Harris

Absent: Moore, Proft, Robbins

*Attorney's Applicant Onsite

XVI. DISABILITY RETIREMENT CASES TO BE HELD IN CLOSED SESSION

APPLICATION NO. & NAME AND BOARD ACTION

5458B - WILLIAMS, ANTHONY

Trustee Kehoe made a motion, Trustee Langton seconded to grant a service-connected disability retirement with the option of an earlier effective date pursuant to Government Code sections 31720 and 31724 as employer cannot accommodate. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Pantoja, Harris

Absent: Moore, Proft, Robbins

APPLICATION NO. & NAME AND BOARD ACTION

5483B - GEISER SANTOS, WILLIAM G.

Trustee Kehoe made a motion, Trustee Pantoja seconded to grant a nonservice-connected disability retirement pursuant to Government Code section 31720. The motion passed by the following roll call vote:

Yes: Durazo, Fesler, Kehoe, Langton, Pantoja, Harris, Ryu

Absent: Moore, Proft, Robbins

XVII. Executive Session (Continued)


- A. Conference with Legal Counsel – Anticipated Litigation Significant Exposure to Litigation (Pursuant to Paragraph (2) of Subdivision (d) of California Government Code Section 54956.9)

- 1. Administrative Appeal of Jimmy C. Lim

There is nothing to report.

XVIII. ADJOURNMENT

There being no further business to come before the Board, the meeting was adjourned at 1:20 p.m.



LES ROBBINS, SECRETARY



JP HARRIS, CHAIR





Recognizing Our Members' Service and Accomplishments

LACERA has over 120,000 active members working in dozens of L.A. County departments, many of whom dedicate their entire working lives to serving the community. Today we recognize one of LACERA's longest-serving staff members, who began her well-earned retirement on May 30, 2026.



Retired Member
Leilani Ignacio

**Assistant Division Manager
for Retiree Healthcare, LACERA
Years of Service: 46**



MEMBER SPOTLIGHT

Notable Contributions: Leilani has served as RHC’s Assistant Division Manager for 13 years, directly supporting the Division Manager and overseeing the division. Her other important duties have included managing RHC communications, reviewing healthcare carrier contracts, and taking part in renewal negotiations, among many more contributions.

Leilani’s first County position was Deputy Clerk with the former Marshal’s Department. She consistently studied and learned new skills, transitioning to the Superior Court and eventually LACERA in 1986. She concurrently earned a Bachelor of Science degree in Business Administration with the assistance of LACERA’s Tuition Reimbursement Program.

Prior to working in RHC, Leilani served as the Executive Secretary in the Executive Office for 16 years under two former CEOs (Chuck Conrad and Marsha Richter).

Leilani is proud to have been an integral part of the RHC division team for so many years. She was instrumental in spearheading LACERA’s participation in the CMS Retiree Drug Subsidy Program. This complex initiative involved coordinating the application process for federal subsidies on behalf of the plan sponsor.





Retired Member
Leilani Ignacio

**Assistant Division Manager
for Retiree Healthcare, LACERA
Years of Service: 46**



MEMBER SPOTLIGHT

Influences and Heroes: Leilani's parents both retired from the County! She attributes her achievements to their consistent support and guidance. Her mother, now 93, is a remarkable woman who immigrated independently to the U.S. from the Philippines and pursued a career as a registered nurse before being joined by the rest of the family.

Retirement Plans: Leilani has a passion for traveling and seeking out beautiful public gardens and farmers markets. She is also a foodie who loves to explore new culinary experiences! Her first post-retirement trip will be Vancouver and Victoria, Canada, followed by Japan later this year. Back at home, she plans to volunteer at the Huntington and Descanso Gardens. She will also stay busy spending time with family and taking classes in arts and crafts as well as photography. Since she likes to stay active, she also looks forward to more hikes and Zumba classes.



Chief Executive Officer's Report

July 2026



01

SECTION ONE

Organizational Updates

Board initiatives, hiring, and key events



LACERA Updates

Key initiatives and upcoming engagements across the organization

ANNUAL SUMMIT

September 22, 2026

Bringing the Future into Focus, and the Future is You

The annual Summit is an annual org-wide event designed to strengthen alignment, engagement, and organizational culture across all staff. It serves as a platform to reinforce LACERA's mission, priorities, and values, while recognizing staff contributions and fostering collaboration across divisions.

RECOGNITION PROGRAM

I-ACT Awards · Presented at Summit

Internal Recognition Program

Anchored by the I-ACT Awards, LACERA's highest internal honor recognizes and celebrates both individual and teams whose work exemplifies LACERA's core values: Innovation, Inclusivity, Integrity, Accountability, Collaboration, and Transparency. Peer-driven nominations span four award categories.

GENERAL ELECTIONS

Three-Year Term Effective January 1, 2027 – December 31, 2029

2026 Election Calendar

Election of the Second and Eighth Members and Alternate Retired Member of the Board of Retirement, and the Second and Eighth Members of the Board of Investments for LACERA. Voting begins August 3rd and ends on August 28th. The Board of Supervisors will certify the election results by October 20th.

RELAC & LACERA FOOD BANK PARTNERSHIP

[Los Angeles Regional Food Bank](#)

LACERA has partnered with RELAC to support the Los Angeles Regional Food Bank through a joint donation and awareness campaign. The initiative reflects our continued commitment to community engagement and service beyond our core mission.

Hiring Update

Reporting Period: May 16, 2026 – June 15, 2026



RECRUITMENTS UNDERWAY

Active searches across divisions

- **Administrative Services** Document Processing Supervisor
- **Human Resources** Senior Human Resources Analyst (Disability Management Compliance and Talent Acquisition)
- **Investments** Finance Analyst I (Fellowship), Finance Analyst II & III
- **Legal** Legal Analyst; Senior Staff Counsel
- **Various Divisions** Retirement Benefit Specialist III (Promotional); Sr. Retirement Benefit Specialist (Promotional); Section Head

ONBOARDING SOON

- **Administrative Services** Document Processing Specialist
- **Systems** IT Manager I — App Development; IT Manager I — App Support

ADDITIONS TO THE TEAM

Welcome to LACERA

Frida Skugrud

Disability Retirement Specialist

Disability
Retirement
Services

Rahul Datir

IT Manager I

Systems

Angela Cooley, Sophia Hua

Interns

Legal Office

Jessica Sandova

Intern

Member
Services

Lan Lao, Sahil Sampangi, Rosemary Rodriguez,

Oyun Tsend-Ayush

Interns

Systems



02

SECTION TWO

CEO Dashboard

Service metrics and operational performance

Disability Applications Snapshot

Reporting as of June 22, 2026



July Disability Agenda

KEY METRICS

Target: 12 months

15.5

AVERAGE PROCESSING (MONTHS)

10%

Processed in 12 months or less

73

APPLICATIONS PRESENTED TO BOARD

727

APPLICATIONS PRESENTED TO BOARD FYTD

0

APPEALS PRESENTED TO BOARD

7

APPEALS PRESENTED TO BOARD FYTD

Disability Application Status

APPLICATIONS

1,093

Pending in Process

70

New Applications*

938

Received FYTD

PENDING APPLICATION BY DEPARTMENT | TOP 3

Sheriff | 478 (44%) Probation | 206 (19%)
Fire | 167 (15%)

APPEALS

68

Pending in Process

4

New Appeals

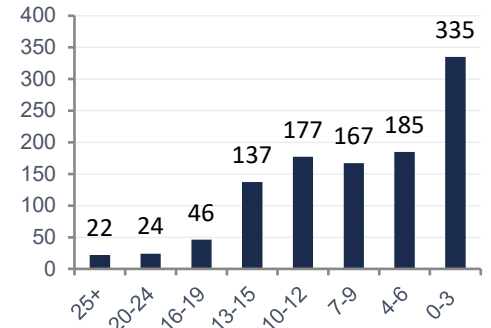
17

Received FYTD

PENDING APPLICATIONS BY MILESTONE

Intake Review	98 (9%)
Records Request	143 (13%)
File Indexing	358 (33%)
Pending Interview	161 (15%)
Drafting Report	120 (11%)
Medical Review	140 (13%)
Post Medical Review	14 (1%)
Board Prep	19 (2%)
Final Case Review	40 (4%)

PENDING APPLICATIONS BY MONTH RANGE



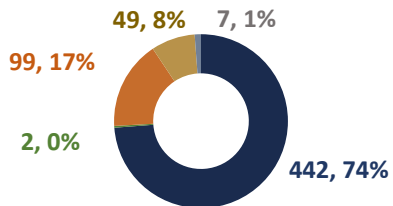
*June 1-22, 2026 (month in progress)

Human Resources Snapshot

Reporting Period: May 16, 2026 – June 15, 2026



POSITIONS BREAKDOWN



- Filled
- Pending BOS
- Budgeted Vacancies
- Agency Temps
- Interns

VACANCY RATE

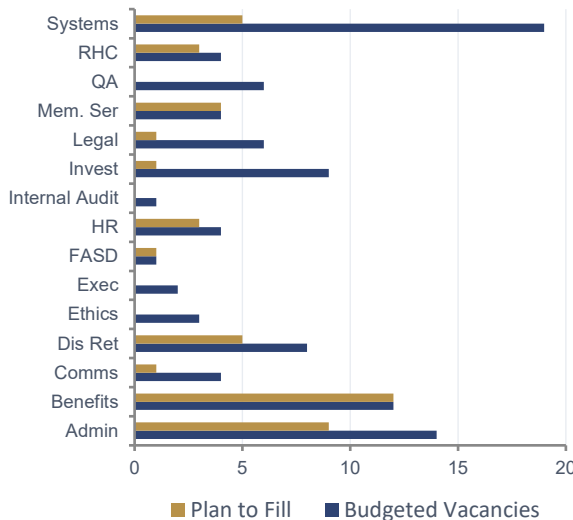
9%

PLAN TO FILL

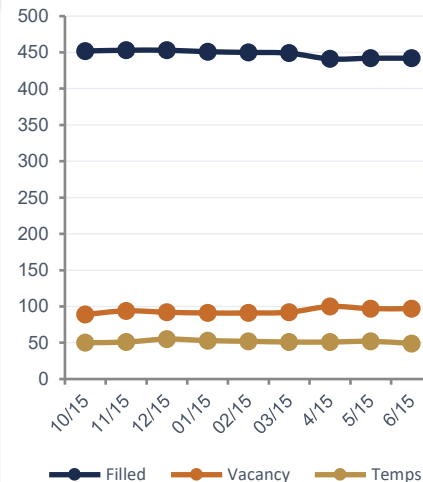
18%

ALL BUDGETED

VACANCIES BY DIVISION



MONTH-TO-MONTH



Key Financial Information

Fiscal Year End: June 30, 2025

82.0%

FUNDED RATIO

7.0%

ASSUMED RATE OF RETURN

\$86.2B

TOTAL NET ASSETS

\$99.7B

ACTUARIAL LIABILITY (AAL)

\$17.9B

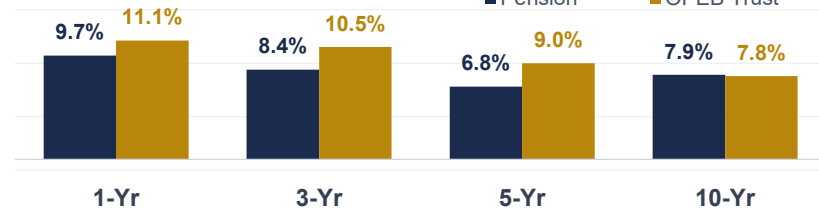
UNFUNDED LIABILITY (UAAL)

\$607M

STAR RESERVE

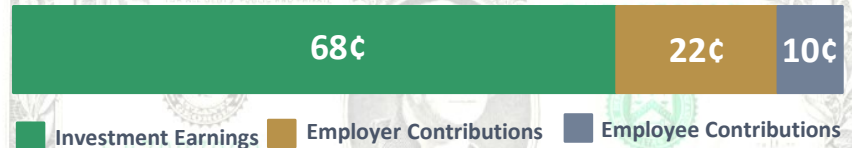
ANNUALIZED INVESTMENT RETURNS

Net of Fees



LACERA PENSION DOLLAR

WHERE EACH PENSION DOLLAR COMES FROM



Membership Snapshot



Reporting Period: As of June 15, 2026

200,411

TOTAL MEMBERSHIP COUNT

\$430.8M

MONTHLY PAYROLL

\$4.56 FYTD | 99% Direct Deposit

211

NEW RETIRED PAYEES

May 2026

MEMBERSHIP BY STATUS

	General	Safety	Total
ACTIVE	87,081	12,120	99,201
RETIRED	63,817	15,320	79,137
INACTIVE	20,493	1,580	22,073

AVERAGE MONTHLY BENEFIT

MEMBER

General Plans

\$4,623

Safety Plans

\$10,194

SURVIVOR

General Plans

\$3,972

MONTHLY AVERAGE
(ALL PLANS)

\$5,688



Member Services Snapshot

Reporting Period: May 30, 2026

MS CALL CENTER

Main Queue, MyLACERA Support, HR Pro Support

8,990

Total Calls

Top Topics: Retirement Counseling, Benefit Payments, Taxes

95% Answered

5% Abandoned

Avg Speed of Answer **~1 min**

Avg Duration **~16 min**

Callback Queue

447 | 98% Answered

RHC CALL CENTER

Retiree Healthcare

5,103

Total Calls

Top Topics: General Benefit Inquiries, Medicare Part B, Medical/Dental Enrollments

78% Answered

22% Abandoned

Avg Speed of Answer **~15 min**

Avg Duration **~14 min**

Callback Queue

525 | 100% Answered

MSC APPOINTMENTS

907

Month

12,493

FYTD

In-Person 470 | Virtual 424 | Phone 13

96% MSC Satisfaction

EVENTS & WEBINARS

Events/Webinar

26

Month

288

FYTD

Attendance

1,140

Month

14,326

FYTD

MS Member Emails

1,100

RHC Member Emails

941

Online Services | LACERA.gov & My LACERA



Reporting Period: May 31, 2026

129,357

TOTAL MEMBER ACCOUNTS

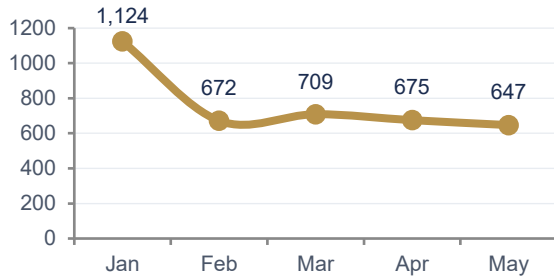
65%

PERCENTAGE OF TOTAL MEMBERS

647

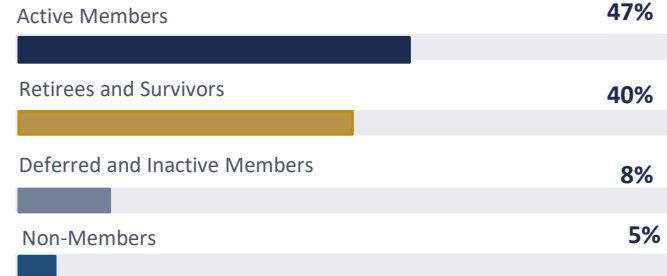
NEW ACCOUNTS IN MAY

ANNUAL NEW MYLACERA ACCOUNTS



Data as of June 15, 2026

ACCOUNTS BY MEMBER TYPE



Retiree Healthcare



Reporting Period: May 31, 2026

RETIREE HEALTHCARE PROGRAM ENROLLMENTS

Dollars in millions | Employer Contribution, Member Contribution, and Enrollment count by benefit

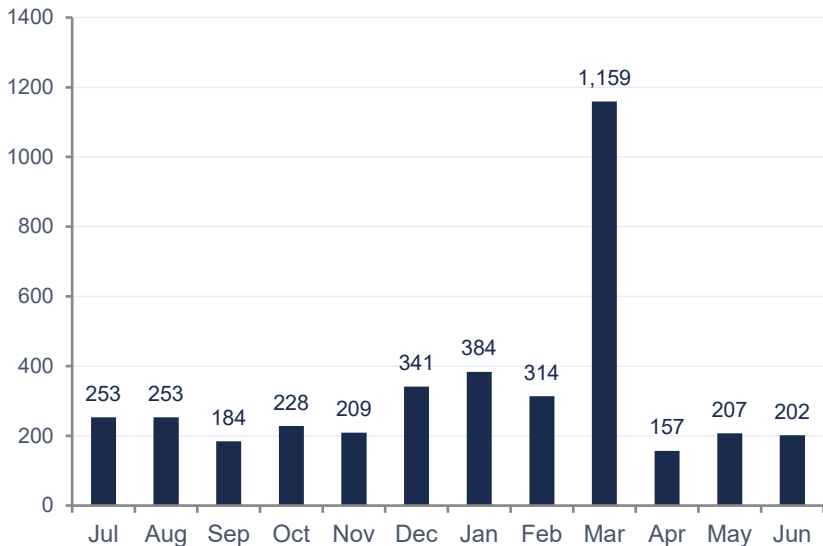
BENEFIT	EMPLOYER CONTRIBUTION	MEMBER CONTRIBUTION	ENROLLMENTS
Medical	\$697.4	\$48.9	58,446
Dental	\$51.0	\$4.5	60,944
Part B	\$105.0	—	40,760
Long Term Care	—	—	56
TOTAL	\$853.4	\$53.4	160,206

Retirements | Member Snapshot

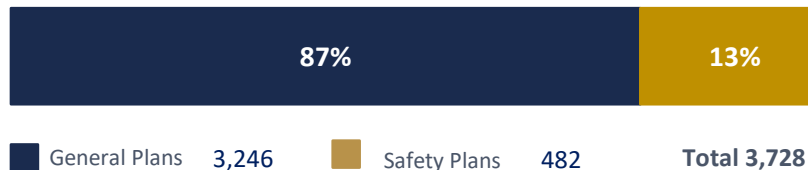


Reporting as of June 15, 2026

MONTHLY RETIREMENTS



TOTAL RETIREMENTS BY TYPE | FYTD



FIRE RETIREMENTS | FYTD



SHERIFF RETIREMENTS | FYTD





03

SECTION THREE

Appendix

Additional reports and supporting information

Quiet List | Overview



Guidelines governing procurement communications

WHAT IS A QUIET PERIOD?

A quiet period is a period during which LACERA is prohibited from communicating with vendors about a specific procurement, typically to avoid conflicts of interest. The period begins when LACERA releases a solicitation (RFP, RFQ, etc.) and ends when the contract is awarded. During this time, trustees and staff are not allowed to have any contact with vendors — including phone calls, emails, or in-person meetings, other within permitted exceptions.

PERMITTED EXCEPTIONS

Trustees and staff may still communicate with vendors in these specific circumstances:

- | | | | | |
|--|--|---|--|-------------------------------------|
| 1 Clarifications | 2 Pre-Bid Conference | 3 Post-Award | 4 Existing Business | 5 POC Studies |
| Responding in writing to authorized questions pursuant to the solicitation | Pre-scheduled conferences with authorized LACERA personnel | Contract negotiations after the award has been made | Conducting other existing unrelated business | Conducting Proof of Concept studies |

When in doubt, err on the side of caution or contact the LACERA Legal Office.

Quiet List | Administrative & Operations

Reporting as of June 22, 2026 | *Subject to change



Solicitation	Division	Released	Stage	Respondents
Chief Ethics and Compliance Officer Search Services	Human Resources	3/02/2026	Contract Execution	Energy Search Associates (Conselium)
Digital Communications Governance & Compliance	Legal / InfoSec	12/1/2023	Contract Development	GlobalRelay, Smarsh
Fiduciary Counsel Legal Services	Legal Office	10/30/2025	Contract Development	Reed Smith LLP
Knowledge Management Solution	Legal	10/31/2025	Contract Development	Eccentex, Quisitive LLC, Squirro Americas, Oxcyon Inc., Top Quadrant Inc., Work Methods Solutions Inc., Speridian Technologies LLC., Enterprise Knowledge LLC, Progress Federal Solutions, Upland RightAnswers.
Systems and InfoSec Classification and Compensation Study	Human Resources	1/26/2026	Vendor Selection	Ascension Strategic People Solutions, CBIZ Business & Insurance Services, Segal Western States, Transformance Consulting
SAAS Provider: Drupal Hosting	Systems	8/11/2025	Contract Development	AIM Tech, Amazee.io, ATZ, Datanetiix Solutions, Dynamics Federal Technologies, Exemplifai LLC, Pantheon Systems, Inc., Smashing Infolabs Private Limited

Quiet List | Investments

Reporting as of June 22, 2026 | *Subject to change



Solicitation	Division	Released	Stage	Respondents
Real Estate Consulting Services Search	Investments	2/27/2026	Bid Review	Albourne America, LLC, Mercer Investment Consulting, Inc., NEPC Investment Consulting, LLC RCLCO Fund Advisors, LLC, StepStone Group LP, Meketa Investment Group, Inc
Passive Cash Overlay Investment Manager Search	Investments	6/13/2025	Contract Development	Legal & General Asset Management, NISA Investment Advisors, Parametric Portfolio Associates, Russell Investments, State Street Investment Management

SEARCH CONTEXT

The Passive Cash Overlay Manager Search is in the Contract Development stage. Five qualified investment firms are under review, each offering institutional-grade passive overlay strategies. Final selection is expected to follow standard LACERA vendor award protocols.

Upcoming Conferences

Trustee development opportunities | July – October 2026



Jul 7-8	TIDE SPARK – The Investment Diversity Exchange	Rancho Palos Verdes, CA
Jul 20-24	Pacific Pension Institute (PPI) Leadership Lab	Toronto, Canada
Aug 16-18	NCPERS Public Pension Funding Forum	Chicago, IL
Aug 24-27	CALAPRS Principles of Pension Governance for Trustees	Santa Barbara, CA
Sept 18	UC Irvine 2026 Audit Committee Summit	Irvine, CA
Sept 30-Oct. 2	CII Fall Conference	Boston, MA
Oct 2	CALAPRS Trustee Round Table	Virtual
Oct 7-9	Pension Real Estate Association (PREA) Annual Institutional Investor Conference	Washington, DC
Oct 11-14	National Association of Corporate Directors (NACD) Directors Summit	Washington, DC
Oct 18-20	Pacific Pension Institute (PPI) Executive Seminar	Delhi, India
Oct 19-23	Investment Strategies & Portfolio Management Wharton School	University of Pennsylvania
Oct 21-23	Pacific Pension Institute (PPI) Mumbai Round Table	Mumbai, India

Report of Felony Forfeiture Cases

As of June 15, 2026



CURRENT REPORTING STATUS

**Two new felony forfeiture cases added to the report for the period ending June 15, 2026.*

ABOUT FELONY FORFEITURE

Under California Public Employees' Pension Reform Act (PEPRA) § 7522.72 and § 7522.74, public employees convicted of a felony arising from the performance of official duties may forfeit accrued pension benefits from the date of commission. LACERA monitors and reports such cases to the Board of Retirement. After LACERA decides that a forfeiture is warranted, the member has a right to appeal that decision to the Board.

FELONY FORFEITURE CASES (P E N D I N G)

Member Name	Dept.	Conviction Date	Member Name	Dept.	Conviction Date
			Michael D. Coberg (Delayed)	Sheriff	9/29/2025
Mark Ridley-Thomas (Under Appeal)	BOS	3/31/2023	Joshua Saravia	Probation	1/21/2026
Joseph M. Benza	Sheriff	12/17/2024	Toni Pittmon	DCFS	2/17/2026
Eric C. Saavedra	Sheriff	1/16/2025	Tommy Trimble	Sheriff	2/17/2026
Dannie T. Kamack	Probation	3/3/2025	Scott Simpkins	Sheriff	3/17/2026
Michael Meiser	Sheriff	7/10/2025	Adrian Munoz	Medical Examiner	4/10/2026
Christopher Cadman	Sheriff	7/14/2025	*Kameko Tisdale	DCFS	4/27/2026
David A. Rodriguez	Sheriff	7/14/2025	*Shalita Hammell	DCFS	05/19/2026

Public Records Requests

Information and Documents Requested under California Public Records Act
Reporting Period: May 15, 2026 – June 14, 2026

DATE	REQUESTOR	REQUEST SUMMARY
05/11	M. Xie, CEO, LA County	Report on Sheriff's retiree numbers for FY 2024-25 to date by month. Legal received 06/05/26
05/11	M. Xie, CEO, LA County	Report on Sheriff's retiree numbers for FY 2025-2026 to date by month. Legal received 06/08/26
05/18	M. Ohayon, Bloomberg	Data reported by funds for most recent quarter available re Private Equity, Private Debt, Real Assets, Real Estate and Hedge Funds since inception.
05/29	S. Marsh, Cali Public Records	LACERA salary data for all employees for 2025 (including salary, bonuses, and any additional compensation).
05/29	K. Vasve, PitchBook	Quarterly performance data from LACERA's alternative asset holdings for 1Q26 and all hedge fund holdings from initial investment up to 1Q26 re month-by-month market value, contributions and returns.
06/04	I. Castaneda, BOS, LA County	Adopted Board Letters from 1937-1938, and records of all Board Meetings held on 01.01.1937 - 12.31.1938, aka statements of proceedings (including amendments) where the LA County Board of Supervisors first established LACERA . Requesting to receive copies that include: 1. Any mention of LACERA, or “Los Angeles County Employees Retirement Association”; 2. Any mention of LACERA Elections, and 3. Any mention of “County Employees Retirement Law of 1937” or “CERL”.

Thank *You.*

Chief Executive Officer's Report | July 2026

Los Angeles County Employees Retirement Association

Questions and discussion



Documents not attached are exempt from disclosure under the California Public Records Act and other legal authority.

**For further information, contact:
LACERA
Attention: Public Records Act Requests
300 N. Lake Ave., Suite 620
Pasadena, CA 91101**



June 22, 2026

TO: Trustees, Board of Retirement

FOR: Board of Retirement Meeting on July 1, 2026

SUBJECT: Ratification of Service Retirement and Survivor Benefit Application Approvals

The attached report reflects service retirements and survivor benefit applications received as of the date of this memo, along with any retirement rescissions and/or changes approved at last month's Board meeting. Any retirement rescissions or changes received after the date of this memo up to the date of the Board's approval, will be reflected in next month's report.

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

SAFETY MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
ARTHUR D. KING	DISTRICT ATTORNEY Dept.# DA	06-27-2026	12 YR, 4 MO
AARON A. BUSH	L A COUNTY FIRE DEPT Dept.# FR	07-01-2026	8 YR, 6 MO
DAVID K. CARTER	L A COUNTY FIRE DEPT Dept.# FR	07-31-2026	22 YR, 0 MO
JEFFREY B. EMERICK	L A COUNTY FIRE DEPT Dept.# FR	06-30-2026	25 YR, 3 MO
JOE GRANADOS	L A COUNTY FIRE DEPT Dept.# FR	07-21-2026	35 YR, 3 MO
SAMUEL G. HERNANDEZ	L A COUNTY FIRE DEPT Dept.# FR	06-30-2026	20 YR, 2 MO
DAVID MUNOZ JR	L A COUNTY FIRE DEPT Dept.# FR	05-29-2026	30 YR, 2 MO
ROBERT E. PENERA	L A COUNTY FIRE DEPT Dept.# FR	07-31-2026	31 YR, 7 MO
CHRISTOPHER F. RASCON	L A COUNTY FIRE DEPT Dept.# FR	07-31-2026	25 YR, 1 1/2 MO
ADAM J. SALAS	L A COUNTY FIRE DEPT Dept.# FR	06-24-2026	27 YR, 5 MO
MARC W. SCOTT	L A COUNTY FIRE DEPT Dept.# FR	07-29-2026	27 YR, 0 MO
MICHAEL A. WICKA	L A COUNTY FIRE DEPT Dept.# FR	07-31-2026	28 YR, 0 MO
LOUIS A. ACEVES	SHERIFF Dept.# SH	07-31-2026	30 YR, 1 MO
DARREL D. ANDREWS	SHERIFF Dept.# SH	05-30-2026	28 YR, 3 MO
JAMES S. CRAWFORD	SHERIFF Dept.# SH	07-15-2026	18 YR, 6 1/2 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

SAFETY MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
DEBORAH A. GALLEGO	SHERIFF Dept.# SH	07-22-2026	29 YR, 6 MO
ISMAEL J. GARCIA	SHERIFF Dept.# SH	07-31-2026	28 YR, 4 MO
JANINE D. GONZALEZ	SHERIFF Dept.# SH	06-30-2026	25 YR, 9 MO
ROMELIA HERNANDEZ	SHERIFF Dept.# SH	07-01-2026	26 YR, 2 MO
JOHN L. LAUVAI	SHERIFF Dept.# SH	05-28-2026	31 YR, 4 MO
FRED LEE	SHERIFF Dept.# SH	06-30-2026	25 YR, 6 1/2 MO
THOMAS A. MARQUEZ	SHERIFF Dept.# SH	07-01-2026	31 YR, 11 MO
JOHN L. MCNICHOLAS	SHERIFF Dept.# SH	06-27-2026	20 YR, 5 MO
SALLY J. MOORE	SHERIFF Dept.# SH	07-31-2026	25 YR, 2 MO
ROBERT L. NUSE	SHERIFF Dept.# SH	06-27-2026	25 YR, 0 MO
KIMBERLY D. ROBINSON	SHERIFF Dept.# SH	07-05-2026	30 YR, 1 1/2 MO
ROBERT C. SAHINBAS	SHERIFF Dept.# SH	06-15-2026	38 YR, 10 1/2 MO
HANS P. SCHNEIDER	SHERIFF Dept.# SH	05-24-2026	30 YR, 7 MO
STEVE E. SGRIGNOLI	SHERIFF Dept.# SH	07-28-2026	38 YR, 1 MO
ARTHUR R. THOMAS JR	SHERIFF Dept.# SH	06-27-2026	34 YR, 5 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

SAFETY MEMBER APPLICATIONS FOR: SERVICE RETIRMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
LEOBARDO M. TRUJILLO	SHERIFF Dept.# SH	06-30-2026	35 YR, 4 1/2 MO
JASON D. VAN GENDEREN	SHERIFF Dept.# SH	06-30-2026	26 YR, 10 MO
MARK A. VENCER	SHERIFF Dept.# SH	07-01-2026	21 YR, 3 MO
KELLEY L. WASHINGTON	SHERIFF Dept.# SH	06-19-2026	30 YR, 10 MO
TODD D. ZERBEL	SHERIFF Dept.# SH	08-29-2026	31 YR, 10 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
MARTIK SARKISSYAN	AGING DEPARTMENT Dept.# AG	06-02-2026	25 YR, 4 1/2 MO
GARY R. PHINNEY	AGRICULTURAL COMM./WTS & MEAS. Dept.# AW	05-26-2026	20 YR, 11 MO
STACIE A. LINKA	ALTERNATE PUBLIC DEFENDER Dept.# AD	06-30-2026	25 YR, 0 1/2 MO
JANICE J. ADAMS	AMBULATORY CARE NETWORK Dept.# HN	03-31-2026	29 YR, 0 MO
SHANNON D. BRITTEN	AMBULATORY CARE NETWORK Dept.# HN	07-31-2026	27 YR, 3 MO
REYNALDO N. GARCIA	AMBULATORY CARE NETWORK Dept.# HN	05-30-2026	10 YR, 8 MO
NORMA LOPEZ	AMBULATORY CARE NETWORK Dept.# HN	08-01-2026	25 YR, 3 MO
GEORGE MEDINA	AMBULATORY CARE NETWORK Dept.# HN	07-31-2026	27 YR, 3 1/2 MO
IDA E. MORROW	AMBULATORY CARE NETWORK Dept.# HN	05-29-2026	50 YR, 4 MO
DEBRA A. NEVAREZ	AMBULATORY CARE NETWORK Dept.# HN	06-06-2026	24 YR, 2 1/2 MO
HILDA ORTEGA	AMBULATORY CARE NETWORK Dept.# HN	06-27-2026	25 YR, 0 MO
MICHELLE R. PITTMAN	AMBULATORY CARE NETWORK Dept.# HN	05-30-2026	27 YR, 3 MO
EDUARDO S. ARAUJO	ANIMAL CONTROL Dept.# AN	06-28-2026	28 YR, 2 MO
MODESTA P. RESENDIZ	ANIMAL CONTROL Dept.# AN	07-01-2026	26 YR, 6 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
LANE T. MATSUNAGA	ASSESSOR Dept.# AS	05-29-2026	11 YR, 1 MO
DERRICK A. VENTURA	ASSESSOR Dept.# AS	07-31-2026	36 YR, 10 MO
GERALD M. MAUTER	AUDITOR - CONTROLLER Dept.# AU	05-30-2026	37 YR, 10 MO
ERLINDA BERNARDO	CHIEF EXECUTIVE OFFICE Dept.# AO	07-31-2026	40 YR, 8 MO
LEO R. BARRERA	CHILD SUPPORT SERVICES Dept.# CD	08-27-2026	20 YR, 2 MO
WAI YIN R. LUK	CHILD SUPPORT SERVICES Dept.# CD	06-01-2026	31 YR, 7 MO
RODOLFO L. MOLINA	CHILD SUPPORT SERVICES Dept.# CD	06-30-2026	7 YR, 10 MO
YVETTE U. VALERA	CHILD SUPPORT SERVICES Dept.# CD	07-01-2026	27 YR, 0 MO
AZEB BELEW	CHILDREN & FAMILY SERVICES Dept.# CH	08-28-2026	33 YR, 5 MO
MONICA S. BIERNAT	CHILDREN & FAMILY SERVICES Dept.# CH	07-18-2026	36 YR, 1 MO
RUENA BORJA	CHILDREN & FAMILY SERVICES Dept.# CH	07-31-2026	35 YR, 9 MO
MARIANNE COTE	CHILDREN & FAMILY SERVICES Dept.# CH	06-30-2026	21 YR, 11 1/2 MO
TWANETTE M. CRABB	CHILDREN & FAMILY SERVICES Dept.# CH	06-30-2026	32 YR, 6 MO
VERA R. GRAY	CHILDREN & FAMILY SERVICES Dept.# CH	07-31-2026	45 YR, 7 MO
JACK C. MOSS III	CHILDREN & FAMILY SERVICES Dept.# CH	06-29-2026	37 YR, 4 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
BRANDON T. NICHOLS	CHILDREN & FAMILY SERVICES Dept.# CH	08-01-2026	27 YR, 1 MO
TERRI A. PAYNE	CHILDREN & FAMILY SERVICES Dept.# CH	05-31-2026	36 YR, 7 1/2 MO
JOSEPH J. PRUSAK	CHILDREN & FAMILY SERVICES Dept.# CH	07-31-2026	35 YR, 10 MO
ZANDRA V. ROBINSON	CHILDREN & FAMILY SERVICES Dept.# CH	06-27-2026	40 YR, 9 MO
KIM V. SAINTEN	CHILDREN & FAMILY SERVICES Dept.# CH	07-31-2026	27 YR, 0 MO
GREGORY A. SALAZAR	CHILDREN & FAMILY SERVICES Dept.# CH	06-20-2026	32 YR, 5 MO
NANCY P. SANDLER	CHILDREN & FAMILY SERVICES Dept.# CH	06-12-2026	25 YR, 4 1/2 MO
VIRPI M. SIDLER	CHILDREN & FAMILY SERVICES Dept.# CH	07-31-2026	37 YR, 1 MO
YENNY Y. TJHIN	CHILDREN & FAMILY SERVICES Dept.# CH	07-31-2026	25 YR, 0 MO
DOLORES VAZQUEZ	CHILDREN & FAMILY SERVICES Dept.# CH	07-31-2026	18 YR, 0 MO
ESTHER M. WALDO	CHILDREN & FAMILY SERVICES Dept.# CH	06-03-2026	24 YR, 2 1/2 MO
ALEYAMMA ABRAHAM	COASTAL CLUSTER- HARBOR/UCLA MC Dept.# HH	06-30-2026	18 YR, 4 MO
ROBERTO M. ALEJANDRO	COASTAL CLUSTER- HARBOR/UCLA MC Dept.# HH	07-31-2026	21 YR, 2 MO
JACQUELINE N. BARNETT	COASTAL CLUSTER- HARBOR/UCLA MC Dept.# HH	07-31-2026	10 YR, 0 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
CORNELIUS A. GATLING	COASTAL CLUSTER- HARBOR/UCLA MC Dept.# HH	05-18-2026	28 YR, 0 1/2 MO
ANNE M. MOYLAN	COASTAL CLUSTER- HARBOR/UCLA MC Dept.# HH	06-30-2026	14 YR, 9 MO
DUSHYANT BALA	CONSUMER AFFAIRS Dept.# CA	06-30-2026	26 YR, 7 MO
CHERRY S. FLORES	CORRECTIONAL HEALTH Dept.# HC	07-30-2026	20 YR, 10 MO
LEA TEJANO	CORRECTIONAL HEALTH Dept.# HC	06-30-2026	21 YR, 5 MO
GEORGE VELASCO-LOPEZ	CORRECTIONAL HEALTH Dept.# HC	05-22-2026	21 YR, 0 MO
STEPHEN T. NIWA	COUNTY COUNSEL Dept.# CC	07-31-2026	21 YR, 2 MO
MONIQUE L. GIVHAN	DEPARTMENT OF HUMAN RESOURCES Dept.# HM	06-27-2026	24 YR, 7 1/2 MO
PAULA SILER	DEPT OF HOMELESS SERV & HOUSIN Dept.# DH	05-31-2026	44 YR, 0 MO
ANTHONY S. ACO	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	07-31-2026	24 YR, 10 1/2 MO
SEDA L. AKOPYAN	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	03-06-2026	12 YR, 11 MO
KIMBERLY ANDREWS	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-28-2026	35 YR, 5 MO
KARINE ARABIAN	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	07-01-2026	37 YR, 1 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
SIU MAN ANGELA AU-YEUNG	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	07-31-2026	25 YR, 2 MO
ANNA M. BARBER	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	05-30-2026	38 YR, 1 MO
RAMON P. CALDERON JR	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-26-2026	41 YR, 1 MO
CARLOS A. CASTRO	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	05-30-2026	27 YR, 7 MO
AGNES SIU LING CHAN	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-01-2026	19 YR, 5 MO
MICHELLE H. CHUNG	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-30-2026	27 YR, 8 MO
MARCUS CRUZ	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	05-13-2026	20 YR, 5 1/2 MO
HERMINIA U. CUBARRUBIA	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-30-2026	27 YR, 8 MO
SANDRA ESPITIA	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-27-2026	40 YR, 2 MO
BELLVETT GARCIA	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-27-2026	33 YR, 6 MO
ROSALINDA HERNANDEZ	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	07-29-2026	34 YR, 11 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
NGA K. HOANG	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	08-29-2026	25 YR, 4 MO
SILVA KESHISHYAN	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-30-2026	35 YR, 6 MO
DJOULETA KOLTOUKHCHIAN	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	07-31-2026	25 YR, 0 MO
SHERRY LACKEY	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	08-04-2026	35 YR, 9 1/2 MO
LEANNA LAU	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	07-31-2026	22 YR, 0 MO
KRISTY LEW	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	07-02-2026	32 YR, 5 1/2 MO
JUANA MARQUEZ	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	07-27-2026	34 YR, 5 1/2 MO
RIMA OHANIAN	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-27-2026	19 YR, 4 1/2 MO
OSCAR P. PRINCE	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-15-2026	10 YR, 6 MO
CHERRY ANN A. REYES	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	06-03-2026	21 YR, 10 1/2 MO
RICARDO O. SANDOVAL	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	03-31-2026	20 YR, 3 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
MARY VELASQUEZ	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	05-30-2026	32 YR, 0 MO
BARBARA WILSON	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	07-30-2026	34 YR, 5 MO
CONNIE M. YU	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	05-29-2026	18 YR, 7 MO
MARIA DEL ROSARIO	DISTRICT ATTORNEY Dept.# DA	05-30-2026	25 YR, 7 MO
CYNTHIA D. JAGER	DISTRICT ATTORNEY Dept.# DA	06-02-2026	16 YR, 11 1/2 MO
LEA R. MALIT-CRISOSTOMO	DISTRICT ATTORNEY Dept.# DA	07-31-2026	31 YR, 5 1/2 MO
MICHAEL P. ST CLAIR	ECONOMIC AND WORKFORCE DEV Dept.# EW	07-31-2026	11 YR, 3 MO
VALERIE Y. DOUGLAS	HEALTH SERVICES ADMINISTRATION Dept.# HS	05-27-2026	17 YR, 8 MO
DAVID A. SANCHEZ	HEALTH SERVICES ADMINISTRATION Dept.# HS	07-31-2026	35 YR, 0 MO
BART GRUTCHFIELD	INTERNAL SERVICES Dept.# IS	05-28-2026	27 YR, 10 MO
SELMA D. HENDY	INTERNAL SERVICES Dept.# IS	07-01-2026	34 YR, 7 MO
APRIL Y. HUGHES	INTERNAL SERVICES Dept.# IS	07-31-2026	32 YR, 2 MO
CHRISTINE L. STEWART	INTERNAL SERVICES Dept.# IS	07-31-2026	20 YR, 3 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
ELENA M. LAURICH	JUVENILE COURT HEALTH SERVICES Dept.# HJ	06-13-2026	34 YR, 8 1/2 MO
JOSE P. COMANDANTE JR	L A COUNTY FIRE DEPT Dept.# FR	07-31-2026	36 YR, 3 MO
ANGIE H. VUONG	L A COUNTY FIRE DEPT Dept.# FR	07-31-2026	27 YR, 11 MO
AMELIA A. CANTILLO	MENTAL HEALTH Dept.# MH	06-30-2026	28 YR, 3 MO
CATHERINE M. CASEY	MENTAL HEALTH Dept.# MH	07-31-2026	15 YR, 1 MO
MARIA LOURDES R. DE LEON	MENTAL HEALTH Dept.# MH	05-08-2026	14 YR, 0 MO
AMANDA C. GARRICK	MENTAL HEALTH Dept.# MH	07-31-2026	13 YR, 9 MO
KATRINE O. KESHISHI	MENTAL HEALTH Dept.# MH	06-27-2026	21 YR, 0 MO
PETER MC CARTHY	MENTAL HEALTH Dept.# MH	05-31-2026	34 YR, 9 MO
ROD E. MITCHELL	MENTAL HEALTH Dept.# MH	07-31-2026	15 YR, 3 MO
THEION W. PERKINS	MENTAL HEALTH Dept.# MH	07-30-2026	26 YR, 4 MO
JOSEPH T. ROBERTSON	MENTAL HEALTH Dept.# MH	06-25-2026	10 YR, 1 MO
APRIL R. STUMP- EARWOOD	MENTAL HEALTH Dept.# MH	06-08-2026	14 YR, 9 1/2 MO
EVANGELIA VITOGIANNIS	MENTAL HEALTH Dept.# MH	05-12-2026	22 YR, 0 1/2 MO
CATHERINE L. BELL	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	06-24-2026	10 YR, 0 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
MARILOU COLLADO	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	06-27-2026	17 YR, 2 1/2 MO
CHRISTINA MARTINEZ	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	07-31-2026	25 YR, 0 1/2 MO
ISABEL C. MENARD	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	06-03-2026	29 YR, 10 MO
MARIA G. MUNOZ	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	07-31-2026	38 YR, 7 MO
ANTONIA PADILLA	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	06-30-2026	25 YR, 5 MO
JUANITA PUMPHERY	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	06-26-2026	10 YR, 0 MO
THERESA C. SARACHO	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	07-19-2026	34 YR, 6 MO
LLOYD R. SYKES	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	05-29-2026	6 YR, 9 MO
BLANCA L. MONTES	PARKS AND RECREATION Dept.# PK	06-30-2026	18 YR, 7 1/2 MO
FAITH PARDUCHO	PARKS AND RECREATION Dept.# PK	07-31-2026	31 YR, 8 MO
THANH V. TRAN	PARKS AND RECREATION Dept.# PK	05-12-2026	20 YR, 1 1/2 MO
ANNETTE ATKINS	PROBATION DEPARTMENT Dept.# PB	08-30-2026	42 YR, 1 MO
DIANE T. BULLOCK	PROBATION DEPARTMENT Dept.# PB	07-21-2026	27 YR, 8 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
RYAN D. EVANS	PROBATION DEPARTMENT Dept.# PB	06-15-2026	10 YR, 7 MO
PAULA M. GOLDEN	PROBATION DEPARTMENT Dept.# PB	07-31-2026	35 YR, 11 MO
TRAVON T. JACKSON	PROBATION DEPARTMENT Dept.# PB	05-13-2026	19 YR, 4 MO
SAMUEL A. JONES	PROBATION DEPARTMENT Dept.# PB	05-30-2026	32 YR, 7 MO
GLORIA D. LAWSON	PROBATION DEPARTMENT Dept.# PB	05-26-2026	17 YR, 9 MO
MELISSA L. LEON	PROBATION DEPARTMENT Dept.# PB	05-28-2026	15 YR, 1 1/2 MO
STEVEN MOLLA	PROBATION DEPARTMENT Dept.# PB	07-03-2026	26 YR, 7 1/2 MO
JOHN REESE	PROBATION DEPARTMENT Dept.# PB	06-30-2026	36 YR, 6 MO
KOREY D. SILER	PROBATION DEPARTMENT Dept.# PB	07-31-2026	27 YR, 7 MO
THERESA J. STREISEL	PROBATION DEPARTMENT Dept.# PB	08-01-2026	25 YR, 0 MO
WILLIAM T. WALLS	PROBATION DEPARTMENT Dept.# PB	06-28-2026	38 YR, 9 1/2 MO
CHII DUAN YEH	PROBATION DEPARTMENT Dept.# PB	06-30-2026	19 YR, 0 MO
MARY-ALICE H. BURNS	PUBLIC DEFENDER Dept.# PD	07-28-2026	26 YR, 0 MO
ANTHONY M. GUERRERO	PUBLIC DEFENDER Dept.# PD	07-24-2026	30 YR, 2 MO
EMMA LIMONDJIAN	PUBLIC DEFENDER Dept.# PD	05-15-2026	17 YR, 6 1/2 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
CHRISTOPHER D. SHARPE	PUBLIC DEFENDER Dept.# PD	07-31-2026	25 YR, 0 MO
DEBRA E. WERBEL	PUBLIC DEFENDER Dept.# PD	07-31-2026	42 YR, 0 MO
SHIARRON Q. BAKER	PUBLIC HEALTH PROGRAM Dept.# PH	07-31-2026	21 YR, 0 MO
GLORIA L. GALINDO	PUBLIC HEALTH PROGRAM Dept.# PH	07-31-2026	37 YR, 10 MO
LAUREN M. GREELEY	PUBLIC HEALTH PROGRAM Dept.# PH	06-30-2026	15 YR, 9 1/2 MO
NAWAL F. HABASHI	PUBLIC HEALTH PROGRAM Dept.# PH	05-30-2026	25 YR, 11 MO
ELAINE LEE	PUBLIC HEALTH PROGRAM Dept.# PH	06-27-2026	35 YR, 2 MO
ESTHER LEMUS	PUBLIC HEALTH PROGRAM Dept.# PH	06-27-2026	32 YR, 5 MO
SHAKEH NOVAGIAN	PUBLIC HEALTH PROGRAM Dept.# PH	05-30-2026	25 YR, 5 MO
ROSITA SAN DIEGO	PUBLIC HEALTH PROGRAM Dept.# PH	07-16-2026	12 YR, 2 1/2 MO
DAVID R. WHITEHEAD	PUBLIC HEALTH PROGRAM Dept.# PH	06-30-2026	25 YR, 2 1/2 MO
BILLIE MANUEL-SCOTT	PUBLIC LIBRARY Dept.# PL	07-31-2026	46 YR, 2 MO
ELIZABETH AVINA	PUBLIC WORKS Dept.# PW	07-31-2026	47 YR, 1 MO
STEVEN C. CHANG	PUBLIC WORKS Dept.# PW	07-31-2026	20 YR, 0 MO
OMID EMAM	PUBLIC WORKS Dept.# PW	05-26-2026	24 YR, 9 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
DAVID GONZALES	PUBLIC WORKS Dept.# PW	07-30-2026	37 YR, 10 MO
KYLE D. INGRAM	PUBLIC WORKS Dept.# PW	07-31-2026	11 YR, 1 MO
TONY LA	PUBLIC WORKS Dept.# PW	07-31-2026	8 YR, 8 MO
WILLIAM R. LEWIS	PUBLIC WORKS Dept.# PW	06-26-2026	25 YR, 7 MO
MARTHA M. SANDOVAL	PUBLIC WORKS Dept.# PW	06-30-2026	26 YR, 7 MO
FREDRICK A. SWAN	PUBLIC WORKS Dept.# PW	07-31-2026	25 YR, 2 MO
FELICIA YANG	PUBLIC WORKS Dept.# PW	06-30-2026	26 YR, 4 MO
KENNETH COOK	RANCHO LOS AMIGOS HOSPITAL Dept.# HR	08-26-2026	36 YR, 8 MO
PATRICIA A. SOLTERO SANCHEZ	RANCHO LOS AMIGOS HOSPITAL Dept.# HR	07-31-2026	21 YR, 4 1/2 MO
DAVIN A. AGUSTINES	SFV CLUSTER-OLIVE VIEW/UCLA MC Dept.# HO	06-16-2026	29 YR, 4 1/2 MO
VIRGINIA J. LAMARCA	SFV CLUSTER-OLIVE VIEW/UCLA MC Dept.# HO	07-30-2026	21 YR, 0 MO
ALMA LIMBACHER	SFV CLUSTER-OLIVE VIEW/UCLA MC Dept.# HO	07-01-2026	26 YR, 1 MO
ANNA CLAIRE N. AHMED	SHERIFF Dept.# SH	08-13-2026	36 YR, 3 1/2 MO
ALAN L. BLUEMM	SHERIFF Dept.# SH	05-29-2026	19 YR, 0 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIREMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
ATHENA BURANAANUN	SHERIFF Dept.# SH	07-31-2026	10 YR, 1 MO
CHERYL E. CANO	SHERIFF Dept.# SH	07-06-2026	31 YR, 4 1/2 MO
ANTHONY B. CARDENAS	SHERIFF Dept.# SH	07-31-2026	32 YR, 10 MO
CARIDAD M. CORTES	SHERIFF Dept.# SH	07-31-2026	41 YR, 0 MO
ANDREW P. DELOS SANTOS	SHERIFF Dept.# SH	07-31-2026	25 YR, 0 MO
ROLAND A. LORENZANA	SHERIFF Dept.# SH	06-30-2026	19 YR, 6 MO
EDWARD J. MOLANO	SHERIFF Dept.# SH	06-16-2026	37 YR, 1 1/2 MO
VICTOR I. PEREZ	SHERIFF Dept.# SH	07-31-2026	25 YR, 0 MO
GRADY N. SCHNEIDER	SHERIFF Dept.# SH	05-29-2026	15 YR, 6 1/2 MO
GERALD J. WACKER	SHERIFF Dept.# SH	07-18-2026	14 YR, 0 MO
JO ANN WALKER	SHERIFF Dept.# SH	05-29-2026	51 YR, 11 MO
MARK A. WASHINGTON	SHERIFF Dept.# SH	05-15-2026	18 YR, 8 1/2 MO
JOY L. ADAMS	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-31-2026	26 YR, 11 MO
KIMBERLY BURNS	SUPERIOR COURT/COUNTY CLERK Dept.# SC	05-15-2026	25 YR, 11 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
DIANA E. CONSTANCIO	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-01-2026	22 YR, 9 MO
DEBRA K. FORD	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-08-2026	30 YR, 1 1/2 MO
RHONDA L. GALYAN	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-31-2026	40 YR, 9 MO
SERGIO A. GENZON	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-31-2026	28 YR, 1 MO
JANET E. GRANGER	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-31-2026	26 YR, 6 MO
ALICIA GRUBIC	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-31-2026	21 YR, 0 MO
JOEL C. KOURY	SUPERIOR COURT/COUNTY CLERK Dept.# SC	05-02-2026	19 YR, 0 1/2 MO
LESLIE A. ORTIZ	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-31-2026	26 YR, 0 MO
STEFANIE S. PEREZ	SUPERIOR COURT/COUNTY CLERK Dept.# SC	05-16-2026	34 YR, 7 1/2 MO
INGRID A. SILVERIA	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-31-2026	28 YR, 5 MO
MARIE E. THONGPRICHA	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-01-2026	39 YR, 6 MO

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BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
JORGE VILLAGRA	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-31-2026	21 YR, 0 MO
RACHELLE L. HOOFE	TREASURER AND TAX COLLECTOR Dept.# TT	07-25-2026	42 YR, 4 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

SAFETY SURVIVOR APPLICATIONS

NAME

DEPARTMENT

RETIRED

SERVICE

No Applications Submitted

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL SURVIVOR APPLICATIONS

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
Daniel L. Spillers	ECONOMIC AND WORKFORCE DEV Dept.# EW	04-05-2026	31 YR, 2 MO
HUSBAND of Latrice M. McKnight dec'd on 04-04-2026 Sect. #31781.3			
Jeanette Wines-Sexton	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	03-29-2026	11 YR, 9 1/2 MO
WIFE of Lenard C. Sexton dec'd on 03-28-2026 Sect. #31781.1			
Maria C. Cano	SHERIFF Dept.# SH	10-26-2022	25 YR, 1 MO
DAUGHTER of Armando S. Cano dec'd on 10-25-2022 Sect. #31781.3			

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

SAFETY MEMBER APPLICATIONS FOR: SERVICE RETIRMENT FROM DEFERRED

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
SHAWNA R. WALDNER	SHERIFF Dept.# SH	03-20-2026	4 YR, 3 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT FROM DEFERRED

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
CHRISTINE M. FRANCO-MORRI	ANIMAL CONTROL Dept.# AN	06-01-2026	5 YR, 2 MO
JANINE D. CATES	CHILDREN & FAMILY SERVICES Dept.# CH	05-10-2026	13 YR, 2 MO
KELLY A. WILSON	CHILDREN & FAMILY SERVICES Dept.# CH	05-19-2026	12 YR, 8 MO
NOMA M. CROOK	COASTAL CLUSTER-HARBOR/UCLA MC Dept.# HH	07-10-2026	18 YR, 7 MO
MARIA GAMBOA	COASTAL CLUSTER-HARBOR/UCLA MC Dept.# HH	06-30-2026	36 YR, 11 MO
MARCO A. GARCIA	COASTAL CLUSTER-HARBOR/UCLA MC Dept.# HH	05-26-2026	5 YR, 0 MO
GLORIA J. SONODA	COASTAL CLUSTER-HARBOR/UCLA MC Dept.# HH	07-10-2026	11 YR, 3 MO
SARAH N. NWINEH	CORRECTIONAL HEALTH Dept.# HC	07-01-2026	13 YR, 3 1/2 MO
ANA L. RUVALCABA	CORRECTIONAL HEALTH Dept.# HC	05-14-2026	16 YR, 10 MO
JORGE A. CASTANO	DEPT OF PUBLIC SOCIAL SERVICES Dept.# SS	08-02-2026	11 YR, 4 1/2 MO
SHELLY L. MYERS	HEALTH PLAN ADMINISTRATION Dept.# HP	06-01-2026	1 YR, 4 1/2 MO
TINA H. WALLER	HEALTH SERVICES ADMINISTRATION Dept.# HS	06-30-2026	5 YR, 9 MO
JACINTO C. FAGUNDO	INTERNAL SERVICES Dept.# IS	07-15-2026	36 YR, 10 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT FROM DEFERRED

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
KEVIN M. ISAWA	LACERA Dept.# NL	07-27-2026	10 YR, 9 MO
CYNTHIA A. MALLONEE	MEDICAL EXAMINER Dept.# ME	06-02-2026	34 YR, 10 MO
KATHERINE A. PAPE	MENTAL HEALTH Dept.# MH	05-24-2026	5 YR, 0 MO
MARCUS A. PITTS	MENTAL HEALTH Dept.# MH	05-31-2026	15 YR, 7 1/2 MO
PETER SCHREINER	MENTAL HEALTH Dept.# MH	06-16-2026	4 YR, 11 MO
NIRMALA SHIVRAM	MENTAL HEALTH Dept.# MH	07-01-2026	0 YR, 11 1/2 MO
CECILIA A. SPERO	MENTAL HEALTH Dept.# MH	06-01-2026	11 YR, 1 MO
FRANCISCA D. FENNELL	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	06-02-2026	10 YR, 0 MO
MARTA GARRIDO-YOUN	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	08-04-2026	41 YR, 11 MO
JHONA A. RUPP	NORTHEAST CLUSTER (LAC+USC) Dept.# HG	06-28-2026	10 YR, 5 MO
JUAN C. RODRIGUEZ	OFFICE OF PUBLIC SAFETY Dept.# SY	06-27-2026	2 YR, 7 MO
JOHN J. CARMAGNOLLE	PROBATION DEPARTMENT Dept.# PB	06-09-2026	38 YR, 0 1/2 MO
JACQUELINE Y. GAMBLES	PROBATION DEPARTMENT Dept.# PB	05-20-2026	33 YR, 2 1/2 MO
LORI J. JAMES	PROBATION DEPARTMENT Dept.# PB	06-19-2026	7 YR, 3 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT FROM DEFERRED

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
JANIE M. SPENO	PROBATION DEPARTMENT Dept.# PB	08-17-2026	25 YR, 2 MO
FEDERICO D. GALVAN	PUBLIC HEALTH PROGRAM Dept.# PH	07-07-2026	27 YR, 3 MO
JANE K. STEINBERG	PUBLIC HEALTH PROGRAM Dept.# PH	07-26-2026	17 YR, 11 1/2 MO
TIMOTHY S. FRAZIER	PUBLIC WORKS Dept.# PW	06-23-2026	16 YR, 11 1/2 MO
TRAVIS N. PERRY	PUBLIC WORKS Dept.# PW	06-16-2026	5 YR, 1 MO
TEEDA M. MARTOCCIA	RANCHO LOS AMIGOS HOSPITAL Dept.# HR	06-01-2026	9 YR, 2 MO
ROBERT R. DIAZ	SFV CLUSTER-OLIVE VIEW/UCLA MC Dept.# HO	06-13-2026	19 YR, 0 1/2 MO
MARLENE CRAMER	SHERIFF Dept.# SH	07-06-2026	12 YR, 6 MO
CHERYL L. GRIMM	SHERIFF Dept.# SH	03-01-2026	18 YR, 5 MO
ABRAHAM MUNOZ	SHERIFF Dept.# SH	03-27-2026	0 YR, 5 MO
LICET LACAYO	SOUTHWEST CLUSTER (MLK JR MC) Dept.# HK	07-31-2026	11 YR, 1 MO
MARIA L. BANUELOS	SUPERIOR COURT/COUNTY CLERK Dept.# SC	05-20-2026	8 YR, 1 MO
DENISE J. GOMEZ	SUPERIOR COURT/COUNTY CLERK Dept.# SC	07-01-2026	7 YR, 1 MO

BOARD OF RETIREMENT MEETING OF JULY 1, 2026

BENEFIT APPROVAL LIST

GENERAL MEMBER APPLICATIONS FOR: SERVICE RETIRMENT FROM DEFERRED

<u>NAME</u>	<u>DEPARTMENT</u>	<u>RETIRED</u>	<u>SERVICE</u>
CYNTHIA L. LOO	SUPERIOR COURT/COUNTY CLERK Dept.# SC	06-30-2026	17 YR, 0 1/2 MO
VALERIE F. SALKIN	SUPERIOR COURT/COUNTY CLERK Dept.# SC	06-11-2026	12 YR, 7 MO
SHARON J. MASON	TREASURER AND TAX COLLECTOR Dept.# TT	03-01-2026	11 YR, 1 MO

**BOARD OF RETIREMENT MEETING OF JULY 1, 2026
RESCISSIONS/CHANGES FROM PRIOR BENEFIT APPROVAL LISTS**

SAFETY MEMBER APPLICATIONS FOR SERVICE RETIRMENT

NAME	DEPARTMENT	UPDATE
MARVIN DORSEY	L A COUNTY FIRE DEPT	RESCISSION OF RETIREMENT
STEVE A. OOSTERHOF	SHERIFF	CHANGE OF DATE TO August 15, 2026

**BOARD OF RETIREMENT MEETING OF JULY 1, 2026
RESCISSIONS/CHANGES FROM PRIOR BENEFIT APPROVAL LISTS**

GENERAL MEMBER APPLICATIONS FOR SERVICE RETIRMENT

NAME	DEPARTMENT	UPDATE
ANDREW P. BERGMAN	ASSESSOR	CHANGE OF DATE TO September 04, 2026
ROSEMARY A. BROWARD	CHILD SUPPORT SERVICES	CHANGE OF DATE TO June 15, 2026
MARIE FISCHER	CHILDREN & FAMILY SERVICES	CHANGE OF DATE TO June 30, 2026
CHENNAE D. JAMES	DEPARTMENT OF HUMAN RESOURCES	CHANGE OF DATE TO August 04, 2026
PHILLISTINE Y. CRAWFORD	DEPT OF PUBLIC SOCIAL SERVICES	RESCISSION OF RETIREMENT
BUSHRA B. HASSAN	DEPT OF PUBLIC SOCIAL SERVICES	CHANGE OF DATE TO August 14, 2026
MARIA L. PEREZ	DEPT OF PUBLIC SOCIAL SERVICES	CHANGE OF DATE TO July 31, 2026
YANCY J. ALMODOVAR	INTERNAL SERVICES	CHANGE OF DATE TO August 18, 2026
ANAHIT GRIGORYAN	MEDICAL EXAMINER	CHANGE OF DATE TO April 21, 2026
ALMA G. LOPEZ	MENTAL HEALTH	CHANGE OF DATE TO July 07, 2026
PETRA BUITRON	NORTHEAST CLUSTER (LAC+USC)	CHANGE OF DATE TO June 29, 2026
MICHAEL DUARTE	NORTHEAST CLUSTER (LAC+USC)	CHANGE OF DATE TO June 26, 2026

**BOARD OF RETIREMENT MEETING OF JULY 1, 2026
RESCISSIONS/CHANGES FROM PRIOR BENEFIT APPROVAL LISTS**

GENERAL MEMBER APPLICATIONS FOR SERVICE RETIRMENT

NAME	DEPARTMENT	UPDATE
EDDIE J. CHISM	PROBATION DEPARTMENT	CHANGE OF DATE TO July 31, 2026
CARLOS F. CORONADO	PROBATION DEPARTMENT	CHANGE OF DATE TO June 30, 2026
SHIRrane B. FRANKLIN	PROBATION DEPARTMENT	RESCISSION OF RETIREMENT
KURT M. KELLER	PROBATION DEPARTMENT	CHANGE OF DATE TO August 31, 2026
CHARLES MC DANIEL	PROBATION DEPARTMENT	CHANGE OF DATE TO June 30, 2026
EMY OKOHIRA	PUBLIC HEALTH PROGRAM	CHANGE OF DATE TO August 28, 2026
HAMID R. SHALVIRI	PUBLIC WORKS	CHANGE OF DATE TO July 04, 2026
GENE C. LEE	SFV CLUSTER-OLIVE VIEW/UCLA MC	RESCISSION OF RETIREMENT
ALEX ALDANA	SUPERIOR COURT/COUNTY CLERK	CHANGE OF DATE TO July 01, 2026



June 11, 2026

TO: Each Trustee
Board of Retirement

FROM: Tamara Caldwell, Manager 
Disability Retirement Services Division

FOR: July 1, 2026, Board of Retirement Meeting

SUBJECT: **DISMISS WITH PREJUDICE THE APPEAL OF BEVERLY A. LA COUR**

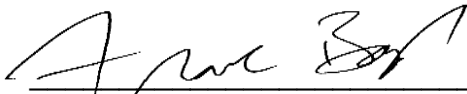
Ms. Beverly A. La Cour applied for a service-connected disability retirement on November 30, 2023. On March 4, 2026, the Board of Retirement denied her application for a service-connected disability retirement, as her employer was able to accommodate.

Ms. La Cour filed a timely appeal. On May 19, 2026, the applicant, through her attorney, advised LACERA that she does not wish to proceed with the appeal.

IT IS THEREFORE RECOMMENDED THAT THE BOARD:

Dismiss with prejudice Beverly A. La Cour's appeal for a service-connected disability retirement.

NOTED AND REVIEWED:


Francis J. Boyd, Sr. Staff Counsel

Date: 06/11/2026

TC:mc

Attachment



Documents not attached are exempt from disclosure under the California Public Records Act and other legal authority.

**For further information, contact:
LACERA
Attention: Public Records Act Requests
300 N. Lake Ave., Suite 620
Pasadena, CA 91101**



June 15, 2026

TO: Each Trustee
Board of Retirement

FROM: Tamara Caldwell, Division Manager
Disability Retirement Services

SUBJECT: **APPEAL(S) FOR THE BOARD OF RETIREMENT'S MEETING
OF JULY 1, 2026**

IT IS RECOMMENDED that the Board of Retirement grant the appeal(s) and request(s) for administrative hearing received from the following member(s), and direct the Disability Retirement Services Manager to refer each case to a referee:

5485B Charles M. Richardson In Pro Per Deny SCD – Grant NSCD

5491B Benjamin Alvarez Thomas Wicke Deny SCD w/Option of
Earlier Effective Date –
Grant NSCD

TLC:kw



June 15, 2026

TO: Trustees – Board of Retirement

FROM: Jean J. Kim 
Senior Staff Counsel

DATE: Board of Retirement Meeting of July 1, 2026

SUBJECT: **PENSIONABILITY ANALYSIS UNDER CERL AND PEPRA FOR NEW PAY ITEMS**

INTRODUCTION

This memorandum addresses two new pay items for which the County of Los Angeles (the “County”) has requested a pensionability determination.

Based on our review, as set forth below, we recommend the following pensionability determination for the pay items at issue:

1. Medi-Cal Outreach District Assignment Bonus (Item No. 658)

Recommendation:

Include in compensation earnable for legacy members.

Include in pensionable compensation for PEPRA members.

2. Chief Resident Bonus (Item No. 572CR)

Recommendation:

Include in compensation earnable for legacy members.

Exclude from pensionable compensation for PEPRA members.

BOARD AUTHORITY TO MAKE PENSIONABILITY DETERMINATIONS

The Board of Retirement (the “Board”) is charged with determining whether a pay item qualifies as pensionable under the County Employees Retirement Law of 1937 (“CERL”) and the California Public Employees’ Pension Reform Act of 2013 (“PEPRA”) and is therefore includable as final compensation in calculating a member’s retirement benefit. Cal. Govt. Code §31461(a)(1) and §7522.34.

Items of compensation are analyzed as pensionable:

- for legacy members under the definition of “compensation earnable” in Cal. Govt. Code §31461; and
- for PEPRA members under the definition of “pensionable compensation” in Cal. Govt. Code §7522.34

A “legacy member” refers to any individual who became a member of LACERA, or a reciprocal system, prior to January 1, 2013. A “PEPRA member” refers to anyone who first became a member of LACERA on or after January 1, 2013, and was not previously a member of another public retirement system prior to that date. Cal. Govt. Code §7522.04(f).

COMPENSATION EARNABLE FOR LEGACY MEMBERS

In order for a pay item to be includable in a legacy member’s retirement benefit, it must qualify (i) as “compensation” as defined in Cal. Govt. Code §31460 and (ii) as “compensation earnable” under Cal. Govt. Code §31461. “Compensation” is generally defined as remuneration paid in cash to a member. Cal. Govt. Code §31460. “Compensation earnable” is defined as the average compensation based on “the average number of days ordinarily worked by persons in the same grade or class of positions during the period and at the same rate of pay” that it is not expressly excluded from “compensation earnable” pursuant to Cal. Govt. Code §31461(b). Cal. Govt. Code §31461.

Types of pay that are expressly excluded from compensation earnable include:

- One-time or ad hoc payments not paid to all similarly situated members in the member’s grade or class (Cal. Govt. Code §31461(b)(1)(B));
- Payments for unused leave or compensatory time off in excess of the amount of leave or compensatory time off that is earned and payable in each 12-month period during the final compensation period (Cal. Govt. Code §31461(b)(2));
- Payments for additional services rendered outside of normal working hours (Cal. Govt. Code §31461(b)(3)); and
- Payments made at the termination of employment in excess of what is earned and payable in each 12-month period during the final compensation period (Cal. Govt. Code §31461(b)(4)).

PENSIONABLE COMPENSATION FOR PEPRA MEMBERS

In order for a pay item to be includable in a PEPRA member’s retirement benefit, the pay item must constitute “pensionable compensation” as defined under Cal. Govt. Code §7522.34. Pensionable compensation is generally defined as “the normal monthly rate of pay or base pay” of the member that is paid to “similarly situated members of the same group or class of employment for services rendered on a full-time basis during normal working hours, pursuant to publicly available pay schedules.” Cal. Govt. Code §7522.34(a). In addition, the pay item must not fall within one of the thirteen enumerated exclusions from pensionable compensation, set forth under Cal. Govt. Code §7522.34(c).

Notable examples of pay that are expressly excluded from pensionable compensation include:

- One-time or ad hoc payments (Cal. Govt. Code §7522.34(c)(3));
- Payments for unused vacation, annual leave, personal leave, sick leave, or compensatory time off (Cal. Govt. Code §7522.34(c)(5));
- Payments for additional services rendered outside of normal working hours (Cal. Govt. Code §7522.34(c)(6));
- Employer-provided allowance, reimbursement, or payment for items such as housing, vehicle, or uniforms (Cal. Govt. Code §7522.34(c)(7));
- Compensation for overtime work (Cal. Govt. Code §7522.34(c)(8)); and
- Bonuses paid in addition to a member's base pay or normal monthly rate of pay (Cal. Govt. Code §7522.34(c)(10)).

LEGAL ANALYSIS OF NEW PAY ITEMS

1. Medi-Cal Outreach District Assignment Bonus (Item No. 658)

This pay item is a 5.5% bonus for employees in the Eligibility Worker II classification (Item 9179) in the Department of Public Social Services' Medi-Cal Outreach District (MOD), who are assigned to the Men's Central Jail. The bonus will be paid for the duration of the time when such eligible employees perform services at the Men's Central Jail.

For legacy members, this pay item qualifies as compensation earnable because (i) it is remuneration paid to eligible employees and therefore qualifies as "compensation" as defined in Cal. Govt. Code §31460, (ii) it is part of the average compensation that will be paid to all eligible employees and therefore, meets the definition for compensation earnable under Cal. Govt. Code § 31461(a)(1), and (iii) it is not otherwise excluded under any of the exceptions from compensation earnable under Cal. Govt. Code § 31461(b).

For PEPRAs members, this pay item qualifies as pensionable compensation pursuant to Cal. Govt. Code § 7522.34(a) because (i) it is part of the normal monthly rate of pay for all eligible employees, (ii) it will be paid to similarly situated members of the same group – all who are in the Eligibility Worker II classification in MOD and assigned to and working at the Men's Central Jail – for services rendered on a full-time basis during normal working hours and (iii) it will be paid pursuant to a publicly available pay schedule, as the bonus is both described in a negotiated agreement between SEIU Local 721 and the County of Los Angeles, regarding MOD, dated December 18, 2025, and the rate is represented in the Level Percentage Conversion Table published in LA County Code Section 6.26.040.

This pay item will be embedded into the base salary of each eligible employee, and not paid as a separate line item or stand-alone bonus, and therefore, it is not excluded as a bonus under Cal. Govt. Code § 7522.34(c)(10), nor is it excluded

under any of the other exceptions from pensionable compensation under Cal. Govt. Code § 7522.34(c).

Recommendation:

Include in compensation earnable for legacy members.

Include in pensionable compensation for PEPRA members.

2. Chief Resident Bonus (Item No. 572CR)

This pay item is a \$162.50 stand-alone bonus per pay period, paid semi-monthly for up to 12 months, for Physician Post-Graduates (Item 5411) in an accredited training program who are also working as Chief Residents. To qualify, the Chief Resident must schedule and provide clinical supervision and education to Physician Post-Graduates in a training program.

For legacy members, this pay item qualifies as compensation earnable because (i) it is remuneration paid to eligible employees and therefore qualifies as “compensation” as defined in Cal. Govt. Code §31460, (ii) it is part of the average compensation that will be paid to all eligible employees and therefore, meets the definition for compensation earnable under Cal. Govt. Code § 31461(a)(1), and (iii) it is not otherwise excluded under any of the exceptions from compensation earnable under Cal. Govt. Code § 31461(b).

For PEPRA members, this pay item is excluded from qualifying as pensionable compensation because it is a stand-alone bonus that is paid as a separate line item amount on top of base pay. It is therefore excluded from pensionable compensation under Cal. Gov. Code § 7522.34(c)(10).

Recommendation:

Include in compensation earnable for legacy members.

Exclude from pensionable compensation for PEPRA members.

CONCLUSION


Based on the analysis provided above and on Attachment A, it is therefore recommended that the Board:

1. Approve the recommendations set forth above as to the two new pay items.
2. Instruct staff to coordinate with the Auditor-Controller to establish the necessary reporting mechanisms and procedures to permit LACERA to implement such determinations when calculating final compensation for legacy and PEPRA members.

Trustees - Board of Retirement
June 15, 2026
Re: Pensionability Analysis
Page 5

For reference, the complete lists of pay codes that the Board has determined to be pensionable or not pensionable under CERL and under PEPRA are located at <https://www.lacera.com/active-service/cerl-pay-codes> (for legacy members) and <https://www.lacera.com/active-service/pepra-pay-codes> (for PEPRA members).

Reviewed and Approved

A handwritten signature in blue ink, appearing to read "Steven P. Rice", is written over a horizontal line.

Steven P. Rice
Chief Counsel


JJK/et
Attachment

Attachment: Newly Created Pay Codes
reviewed under Sections 31461 (CERL/Legacy) and 7522.34 (PEPRA)

Pay Event Code	Pay Event Title	Pay Event Description	31461 (CERL/Legacy) Reference	7522.34 (PEPRA) Reference	Analysis
Newly Created and INCLUDED under Sections 31461 and 7522.34					
658	MEDI-CAL OUTREACH DISTRICT ASSIGNMENT BONUS	<p>This pay event is being created to pay a 5.5% bonus to Eligibility Worker IIs (Item 9179) in the Department of Public Social Services (DPSS) who are assigned to the Medi-Cal Outreach District (MOD) and physically working at the Men’s Central Jail. The bonus is effective for the duration the employee is assigned to and performing services in the said assignment.</p> <p>The Medi-Cal Outreach District is a specialized intake operation serving all eight Service Planning Areas and all five Board of Supervisor Districts within Los Angeles County to deliver Medi-Cal, CalFresh, CalWORKs, and General Relief to Los Angeles County’s diverse communities. To ensure expansive coverage and operational agility, MOD operates via a decentralized model, with staff teleworking or strategically co-located at various sites and DPSS district offices.</p> <p>To further ensure equity and access, MOD deploys dedicated mobile teams to conduct comprehensive community and homeless outreach efforts. These teams work directly in the field, meeting individuals where they are to provide on-site eligibility screenings, application assistance, and vital program information. This proactive approach allows MOD to bridge the gap for the County’s most vulnerable populations, ensuring that housing instability or lack of transportation are not barriers to receiving essential health and nutritional benefits.</p>	(a)(1)	(a)	<p>This compensation is payable to Eligibility Worker IIs (Item 9179) in DPSS’s Medi-Cal Outreach District physically assigned to the Men’s Central Jail. This payment is made to employees in the same grade or class of positions and at the same rate of pay. The recommendation is to INCLUDE this payment in compensation earnable for legacy members.</p> <p>MOD Eligibility Worker IIs working at the Men’s Central Jail constitute a group of similarly situated employees. This compensation is a component of the normal monthly rate of pay that is paid in cash to all similarly situated members of the same group of employment pursuant to publicly available pay schedules. The recommendation is to INCLUDE this payment in pensionable compensation for PEPRA members.</p>
Newly Created and INCLUDED under Section 31461 and EXCLUDED under 7522.34					
572CR	CHIEF RESIDENT BONUS	<p>Effective March 3, 2026, the Chief Resident bonus has been restructured from an annual lump sum payment made at the conclusion of the Chief Resident assignment to regular semi-monthly payments made during the assignment.</p> <p>When requested or recruited to function in a Chief Resident position, a Physician Post-Graduate (Item 5411) who is in an accredited training program shall receive \$162.50 per pay period, not to exceed 12 months, during the term of the assignment. To qualify for this bonus, the Chief Resident must perform functions including but not limited to scheduling and providing clinical supervision and education to Physician Post-Graduates involved in a training program.</p>	(a)(1)	(c)(10)	<p>Physician Post-Graduates (Item 5411) are temporary County employees who do not qualify for initial entry into LACERA membership. However, existing LACERA members who transition to the Physician Post-Graduate classification may continue their active LACERA membership pursuant to the Board of Retirement Regulations.</p> <p>The Chief Resident bonus is available to those in the classification of Physician Post-Graduate (Item 5411) at the same rate of pay. This bonus payment is made regularly on a semi-monthly basis for the duration of the assignment. Provided that the Physician Post-Graduate is an active LACERA member, the recommendation is to INCLUDE this payment in compensation earnable for legacy members.</p> <p>This compensation is paid only to Physician Post-Graduates functioning in a Chief Resident position. It is a bonus paid in addition to the compensation described in §7522.34(a). The payment is a form of compensation that is inconsistent with the requirements of pensionable compensation. The recommendation is to EXCLUDE this payment from pensionable compensation for PEPRA members.</p>

June 18, 2026

TO: Each Trustee,
Board of Retirement

FROM: Luis A. Lugo, 
Chief Executive Officer

FOR: July 1, 2026 Board of Retirement Meeting

SUBJECT: **Finding of Exceptional Circumstances and Approval to Rehire Retiree Margo McCabe as a 960-Hour Employee for Fiscal Year 2026-27 to Perform Legal Transactions Work of Limited Duration; Fiscal Year 2025-26 Report of Hours Worked**

RECOMMENDATION

That the Board of Retirement find that exceptional circumstances exist to approve the rehire of retiree Margo McCabe for up to 960 hours in Fiscal Year 2026-27 to assist the Legal Division with critical needs relating to pending and ongoing transactional work and complete the transition of technical knowledge to a newly hired employee regarding support for investment transactions.

LEGAL AUTHORITY

Government Code Section 7522.56 of the Public Employees' Pension Reform Act of 2013 (PEPRA) permits LACERA to rehire retirees with "skills needed to perform work of limited duration." Such work is limited to 960 hours in a fiscal year.

LACERA's Post Retirement Employment Policy provides for the hiring of retired annuitants subject to the annual approval of the Division Manager, Assistant Executive Officer, Human Resources Director, and the Chief Executive Officer. In addition, the Policy provides that the Board must find exceptional circumstances, on recommendation of the Chief Executive Officer, and approve the hiring of retired annuitants who have served for two or more prior years.

In addition, the Policy provides for the Executive Office to provide the Board of Retirement with an annual report including the name, the number of fiscal years of post-retirement employment with LACERA, summary of limited duration work performed, estimated completion date, status of transition plan, status of any emergency or critical need that the retired annuitant was rehired to address, and the history of hours performed in each fiscal year of employment."

Retiree Margo McCabe has previously been rehired in Fiscal Years 2024-25 and 2025-26 with the approval of the Chief Executive Officer. Under the Policy and as a matter of

best practice, staff provides a report in this memo of McCabe's past work as a rehired retiree and requests the Board make the necessary finding and approve Ms. McCabe's return for up to 960 hours of work in Fiscal Year 2026-27.

DISCUSSION

1. Exceptional Circumstances.

Ms. McCabe, in her role as a rehired Legal Analyst, is proposed to continue in Fiscal Year 2026-27 to support investment-related transactions. As in the past two fiscal years, her responsibilities will include handling country filings for the Equities program and collaborating with LACERA's custodian, State Street Bank; preparing tax exemption applications; assisting with real estate dispositions by preparing minutes and consents; preparing THC dissolutions, and organizing unclaimed property documentation. This support is essential for the Legal Division's efforts to support the Investment Office, maintain compliance with legal requirements applicable to the work described, and keep current on critical deadlines associated with these tasks.

During Fiscal Year 2026-27, Ms. McCabe will transfer her knowledge to and train a recently hired permanent Legal Analyst, who only began her employment on May 4, 2026, to assume these responsibilities in the future.

Ms. McCabe retired in 2023. Thereafter, LACERA diligently conducted several unsuccessful recruitments to find a well-qualified replacement. Only recently was LACERA able to fill the position. The new Legal Analyst just hired requires training to handle the full scope of the position's responsibilities, including LACERA's approach and methods. The other current investment Legal Analyst is fully occupied and does not have time to provide the new hire with training without compromising her own work. Ms. McCabe is uniquely positioned to train the new staff member and maintain the ongoing workflow that supports the Legal Office's work on investment transactions. The current Legal Analyst will also be out of the office for an extended period of time during the second half of the year due to family obligations and Ms. McCabe will be instrumental in filling in for her during that time.

2. Qualifications.

Ms. McCabe's qualifications are exceptional. She performed the investment responsibilities outlined above during her 13-year tenure with LACERA and was instrumental in developing the legal processes that the Legal Office follows. She also spent a considerable time at Capital Group, an investment advisor, prior to joining LACERA. She is an authority within the proposed scope.

3. Compliance with 960 Hour and Limited Duration Requirements.

Ms. McCabe will work within the 960-hour limit in Fiscal Year 2026-27. During the year, Ms. McCabe's responsibilities will be systematically transitioned to a new Legal Analyst before the end of the fiscal year. Unless unexpected circumstances arise, this will be the last request for Ms. McCabe's re-engagement at LACERA.

4. Report on Compliance during Work in Prior Years

During the past two years in which Ms. McCabe provided post-retirement services, she demonstrated diligence and efficiency in working well within the 960-hour limit and performing assignments of limited duration in the specific areas described above. Her performance is summarized as follows:

Name	Division	Years of Post-Retirement Employment	Hours Worked Per Fiscal Year	Estimated Completion Date
Margo McCabe	Legal	FY 24/25	399.5 ¹	June 30, 2027
		FY 25-26	561 ²	

CONCLUSION

For these reasons, staff recommends that the Board of Retirement find that exceptional circumstances exist to approve the rehire of retiree Margo McCabe for up to 960 hours in Fiscal Year 2026-27 to assist the Legal Division with critical needs relating to pending and ongoing transactional work and complete the transition of technical knowledge to a newly hired employee regarding support for investment transactions.

- c: JJ Popowich
- Jessica Baxter
- Steven P. Rice
- Carly Ntoya, Ph.D.
- Christine Roseland
- Sharon Norton

¹ Hours worked as of May 30, 2025.

² Hours worked as of June 15, 2026.

**FOR INFORMATION ONLY**

June 17, 2026

TO: Each Trustee
Board of Retirement**FROM:** Ricki Contreras 
Administrative Services Division ManagerElsy Gutierrez 
Supervising Administrative Assistant II**FOR:** July 1, 2026, Board of Retirement Meeting**SUBJECT: Contracting Activity Report – May 2026**

The Board of Retirement (BOR) adopted the [Policy for the Procurement of Goods and Services \(PGS\)](#) on September 4, 2024, as revised by the BOR on February 4, 2026. The PGS requires the Vendor Management Group to provide the BOR a monthly report on all contracting activity. Below is a summary of the contracting activity for the month of May 2026.

Category	Total	Approximate Dollar Amount
New Contracts	9	\$313,508.00
Renewals	4	\$157,797.00
Amendment	3	\$7,850.00
Extension	0	\$0.00
Total	16	\$479,155.00

Attachment

EG: eg

C: Luis Lugo, Chief Executive Officer
Jessica Baxter, Assistant Executive Officer
JJ Popowich, Assistant Executive Officer
Jon Gabel, Chief Investments Officer
Steven P. Rice, Chief Counsel
Leisha Collins, Chief Internal Audit
Carly Ntoya, Director of Human Resources

Summary of Contracting Activity: May 2026

Vendor	Division	Type	Term (Months)	New/Renewals	Total Contract Value
CDW Computer Centers, Inc.	Administrative Services	Equipment and Professional Services Agreement	12	N	\$3,802.00
General Networks Corporation	Communications	Consulting Services Agreement	12	N	\$38,070.00
CSG Systems, Inc.	Communications	Professional Services Agreement	24	N	\$600,00.00
SWG Associates	Human Resources	Employee Training and Education Services Agreement	12	N	\$5,000.00
Grant Thornton Advisors, LLC**	Internal Audit	Consulting Services Agreement	60	N	\$100,000.00
Klausner & Kaufman **	Legal	Legal Services Agreement	60	R	\$150,000.00
Approved by the BOR on 4/1/2026					
Eccentex Corporation	Systems	Professional Services Agreement	12	N	\$36,180.00
General Networks Corporation	Systems	Employee Training and Education Services Agreement	12	N	\$98,700.00
Forefront Technologies, LLC	Systems	Consulting Services Agreement	12	N	\$25,328.00
Team Solutions BMC Group	Systems	Software License Agreement	12	N	\$6,428.00
General Networks Corporation	Systems	Master Service Agreement	60	N	\$0.00
Chicago Soft*	Systems	Maintenance Service Agreement	12	R	\$7,620.00
Sublime HQ PTY LTD	Systems	Software License Agreement	12	R	\$152.00
Panic Inc.	Systems	Software License Agreement	12	R	\$25.00
Total					\$471,305.00

Vendor	Division	Type	Term (Months)	Amendment/Extension	Total Contract Value
The Center for Organizational Effectiveness	Human Resources	Employee Training and Education Master Services Agreement	24	A	\$0.00
Pinnacle Communication Services	Systems	Professional Services Agreement	1	A	\$4,425.00
Pinnacle Communication Services	Systems	Professional Services Agreement	1	A	\$3,425.00
Total					\$7,850.00

Legend


*Non-Competitive Procurements

** Contract executed by Business Owner

FOR INFORMATION ONLY

June 17, 2026

TO: Each Trustee
Board of Retirement
Board of Investments

FROM: Barry W. Lew 
Legislative Affairs Officer

FOR: July 1, 2026 Board of Retirement Meeting
July 8, 2026 Board of Investments Meeting

SUBJECT: **Monthly Status Report on Legislation**

Attached is the monthly report on the status of legislation that staff is monitoring. Bills on which LACERA has adopted a position are highlighted in yellow. Bills from the 2025 legislative session that were enacted, vetoed, or died are no longer being tracked.

Reviewed and Approved:



Luis Lugo, Chief Executive Officer

Attachments

LACERA Legislative Report Index
LACERA Legislative Report

cc: Luis Lugo
JJ Popowich
Jessica Baxter
Steven P. Rice
Jon Grabel
Cynthia Martinez
Scott Zdrazil
Tony Roda, Williams & Jensen
Naomi Padron, MKP Government Relations

CATEGORY	BILL	AUTHOR	TITLE	BOR POSITION	PAGE
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BROWN_ACT	AB 409	Joaquin Arambula (D)	Open Meetings: Teleconferences: Community College		3
BROWN_ACT	AB 467	Mike Fong (D)	California Center for Climate Change Education		4
BROWN_ACT	SB 1159	Christopher Cabaldon (D)	Artificial Intelligence: Transparency and Governance		20
BROWN_ACT	SB 1187	Maria Elena Durazo (D)	Open Meetings: Majority		21
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 State Net® Search Results

Term:

No term applied.

Tracking

Include tracked measures only

1.

California Assembly Bill 259 (2025-2026)

CAA 259 | [Blanca E. Rubio \(D-048\)](#) | Pending | Fiscal Committee (No) | Urgency Clause (No) |
Senate Local Government Committee

Open Meetings: Local Agencies: Teleconferences

Provides that existing law, until the specified date, authorizes the legislative body of a local agency to use alternative teleconferencing under certain conditions. Extends the alternative teleconferencing procedures until the specified date.

Code:

An act to amend and repeal Sections 54953 and 54954.2 of the Government Code, relating to local government.

Status:

May 14, 2025: To SENATE Committees on LOCAL GOVERNMENT and JUDICIARY.

[+ Show full status history](#)

 BROWN_ACT

| No tags, commentary, or attachment applied

2.

California Assembly Bill 340 (2025-2026)

CAA 340 | [Patrick Ahrens \(D-026\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) |
Senate Appropriations Committee

Employer-Employee Relations: Confidential Communication

Prohibits a public employer from compelling a public employee, a representative of a recognized employee organization, or an exclusive representative to disclose confidential communications to a third party. Provides that this would not apply to a criminal investigation or when a public safety officer is under investigation and certain circumstances exist.

Code:

An act to ~~amend Sections 3506.5, 3519, 3543.5, and 3571 of the Government Code, and to amend Section 28858 of the Public Utilities~~ add Section 3558.9 to the Government Code, relating to employer-employee relations.

Status:

Aug 29, 2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
[+ Show full status history](#)



PUBLIC_EMPLOYMENT

| No tags, commentary, or attachment applied

3.

California Assembly Bill 409 (2025-2026)

CAA 409 | [Joaquin Arambula \(D-031\)](#) | Pending | Fiscal Committee (No) | Urgency Clause (No) | Senate Local Government Committee

Open Meetings: Teleconferences: Community College

Provides that existing law authorizes a California community college student body association or student-run community college organization to use alternate teleconferencing provisions if, among other things, at least a quorum of the members of the body participate from a singular physical location that is accessible to the public. Exempts from the quorum, physical location, and accommodation requirements the California Online Community College.

Code:

An act to amend Section 54953.9 of the Government Code, relating to open meetings.

Status:

June 23, 2025: In SENATE. Read second time and amended. Re-referred to Committee on LOCAL GOVERNMENT.

June 23, 2025: From SENATE Committee on LOCAL GOVERNMENT with author's amendments.

[+ Show full status history](#)



BROWN_ACT

| No tags, commentary, or attachment applied

4.

California Assembly Bill 467 (2025-2026)

CAA 467 | [Mike Fong \(D-049\)](#) | Pending | Fiscal Committee (No) | Urgency Clause (No) | Senate Rules Committee

California Center for Climate Change Education

 AI-generated

This bill codifies the establishment of the California Center for Climate Change Education within the Los Angeles Community College District, located at West Los Angeles College. The center's mission is to promote climate change education at the California Community Colleges and establish opportunities for students to engage in hands-on internships and other learning opportunities. The bill also makes legislative findings regarding climate change, environmental equity, and the unique circumstances of the Los Angeles Community College District.

[Show more](#) 

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Code:

~~An act to amend Section 54953.8 of the Government Code, relating to local government.~~

An act to add Article 7.5 (commencing with Section 78085) to Chapter 1 of Part 48 of Division 7 of Title 3 of the Education Code, relating to public postsecondary education.

Status:

June 10, 2026: Re-referred to SENATE Committee on RULES.

June 10, 2026: Withdrawn from SENATE Committee on LOCAL GOVERNMENT.

[+ Show full status history](#)

 BROWN_ACT

| No tags, commentary, or attachment applied

5.

California Assembly Bill 1054 (2025-2026)

CAA 1054 | [Mike A. Gipson \(D-065\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | Senate Labor, Public Employment and Retirement...

Public Employees Retirement: Deferred Retirement Option

Establishes the Deferred Retirement Option Program as a voluntary program within the Public Employees Retirement System for employees of State Bargaining Units 5 (Highway Patrol) and 8 (Firefighters). Requires certain actions to occur, including completion of an actuarial analysis to determine the proposed program will be cost neutral, before the program becomes effective and applicable. Requires members who elect to participate in the program to meet certain requirements.

Code:

An act to add Chapter 20 (commencing with Section 21717) to Part 3 of Division 5 of Title 2 of the Government Code, relating to retirement.

Status:

May 6, 2026: To SENATE Committee on LABOR, PUBLIC EMPLOYMENT AND RETIREMENT.
[+ Show full status history](#)

 PUBLIC_RETIREMENT

| No tags, commentary, or attachment applied

6.

California Assembly Bill 1383 (2025-2026)

CAA 1383 | Tina McKinnor (D-061) and 21 Co-sponsors | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | Senate Labor, Public Employment and Retirement...

Public Employees Retirement Benefits

AI-generated

This bill addresses public employees' retirement benefits, particularly for safety members including firefighters and police officers. The bill modifies pensionable compensation limits and retirement formulas under the Public Employees' Retirement Law and California Public Employees' Pension Reform Act of 2013. The bill also addresses retirement benefits under the State Teachers' Retirement System for new members.

Show more

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Code:

An act to amend Sections ~~7522.10 and 7522.25~~ 7522.02, 7522.10, 7522.15, 7522.25, and 20516 of, and to add Sections 7522.19 and 7522.26 to, the Government Code, relating to public employees' retirement, and making an appropriation therefor.

Status:

May 13, 2026: In SENATE. Read second time and amended. Re-referred to Committee on LABOR, PUBLIC EMPLOYMENT AND RETIREMENT.

May 13, 2026: From SENATE Committee on LABOR, PUBLIC EMPLOYMENT AND RETIREMENT with author's amendments.

+ Show full status history

PUBLIC_RETIREMENT

Tags:

Staff_Recommendation: Neutral

IBLC_Recommendation: Watch

BOR_Position: Watch

7.

California Assembly Bill 1439 (2025-2026)

CAA 1439 | [Robert Garcia \(D-050\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | Senate Appropriations Committee

Public Retirement Systems: Labor Standards

 AI-generated

This bill adds a new section to the Government Code concerning labor standards protections in California real estate and infrastructure development projects funded through the real asset portfolios of the Public Employees' Retirement System (PERS) and the State Teachers' Retirement System (STRS). The Legislature requests the University of California, Berkeley, Labor Center to conduct an independent study analyzing the extent of such protections and their impact on California workers, the state's economy, development costs, and project completion timelines.

[Show more](#) 

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Code:

An act to add Section 7513.77 to the Government Code, relating to public retirement systems.

Status:

June 11, 2026: In SENATE. Read second time and amended. Re-referred to Committee on APPROPRIATIONS.

[+ Show full status history](#)

Hearing Dates:

06/22/2026 Appropriations

PUBLIC_INVESTMENT

Commentary:

Comment:

May 21, 2026 - 4:22 P.M. (PDT)

The bill was amended to apply to CalPERS and CalSTRS only and no longer applies to the 1937 Act systems.

8.

California Assembly Bill 1564 (2025-2026)

CAA 1564 | [Patrick Ahrens \(D-026\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | SENATE

Employer-employee relations: Confidential Communication

 AI-generated

This bill addresses employer-employee relations for public sector workers in California. The bill prohibits public employers from questioning public employees or their union representatives about confidential communications made in connection with representation on matters within the scope of the employee organization's representation. The bill also prohibits compelling disclosure of such confidential communications to third parties.

[Show more](#) 

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Code:

An act to add Section 3558.9 to the Government Code, relating to employer-employee relations.

Status:

May 26, 2026: In ASSEMBLY. Read third time. Passed ASSEMBLY. *****To SENATE.

[+ Show full status history](#)



PUBLIC_EMPLOYMENT

| No tags, commentary, or attachment applied

9.

California Assembly Bill 1601 (2025-2026)

CAA 1601 | [Chris Rogers \(D-002\)](#) | Pending | Fiscal Committee (No) | Urgency Clause (No) |
Senate Third Reading File

County Employees' Retirement: Cost-of-Living Adjustment

Permits the county board of supervisors for Sonoma County to authorize a cost-of-living adjustment to the retirement allowances, optional death allowances, or annual death allowances payable by the retirement system. Requires the board of supervisors to take actions, including collaborating with the retirement board to identify the eligible retired members, survivors, beneficiaries, or successors in interest designated, or a subset of those benefit recipients, to receive the cost-of-living adjustment.

Code:

An act to add Section 31874.7 to the Government Code, relating to public employees' retirement.

Status:

June 11, 2026: In SENATE. Read second time. To third reading.

[+ Show full status history](#)

Hearing Dates:

06/17/2026 Senate Third Reading File



PUBLIC_RETIREMENT

| No tags, commentary, or attachment applied

10.

California Assembly Bill 1619 (2025-2026)

CAA 1619 | [Avelino Valencia \(D-068\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | Senate Appropriations Committee

Public Employees' Retirement: Administration

 AI-generated

This bill addresses public employees' retirement administration by modifying compensation rates for certain board members of retirement systems. The bill affects the State Teachers' Retirement System, the Public Employees' Retirement System, and county retirement systems established under the County Employees Retirement Law of 1937. The bill changes the per-meeting compensation for specified board members from one hundred dollars to three hundred twenty dollars.

[Show more](#) 

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Code:

An act to amend Section 22223 of the Education Code, and to amend ~~Section 31521~~ Sections 20091, 31521, and 31521.1 of the Government Code, relating to public employees' retirement.

Status:

June 17, 2026: From SENATE Committee on LABOR, PUBLIC EMPLOYMENT AND RETIREMENT: Do pass to Committee on APPROPRIATIONS.

[+ Show full status history](#)

Hearing Dates:

06/17/2026 Labor, Public Employment and Retirement

PUBLIC_RETIREMENT

Tags:

Staff_Recommendation: [Support_If_Amended](#)

IBLC_Recommendation: [Support_If_Amended](#)

BOR_Position: Support_If_Amended

11.

California Assembly Bill 1660 (2025-2026)

CAA 1660 | [Pilar Schiavo \(D-040\)](#) | Pending | Fiscal Committee (No) | Urgency Clause (No) | Senate Judiciary Committee

Public Guardians and Public Administrators

AI-generated

This bill amends the Probate Code to modify the authority and procedures governing public guardians, public conservators, and public administrators with respect to written certifications used to take possession or control of property. The bill addresses the validity period of such certifications, the form and content requirements for those certifications, and the consequences for non-compliance by financial institutions and other persons.

[Show more](#) ▾

 AI-generated content should be reviewed for accuracy.

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Code:

An act to amend Sections 2901, 2901.5, 7603, and 7660 of the Probate Code, relating to probate.

Status:

June 15, 2026: In SENATE. Read second time and amended. Re-referred to Committee on JUDICIARY.

June 15, 2026: From SENATE Committee on JUDICIARY with author's amendments.

[+ Show full status history](#)

Hearing Dates:

06/23/2026 Judiciary

 PUBLIC_RETIREMENT

| No tags, commentary, or attachment applied

12.

California Assembly Bill 1844 (2025-2026)

CAA 1844 | Blanca Pacheco (D-064) | Pending | Fiscal Committee (No) | Urgency Clause (No) | Senate Appropriations Committee

Judges Retirement System II: Beneficiaries

AI-generated

This bill amends provisions of the Judges' Retirement System II relating to beneficiary designations and survivor benefits. For judges retiring on or after January 1, 2027, the bill authorizes designation of a non-spouse beneficiary to receive retirement allowance payments after the judge's death, subject to community property rights of the judge's spouse. The bill also clarifies the scope of existing optional settlement provisions and modifies eligibility requirements for certain survivor allowances.

[Show more](#) ▾

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Code:

An act to amend Sections 75522, 75522.5, 75570, 75570.5, 75571.5, 75590, and 75591 of, and to add ~~Section~~ Sections 75571.7 and 75574 to, the Government Code, relating to judges' retirement.

Status:

June 11, 2026: In SENATE. Read second time and amended. Re-referred to Committee on APPROPRIATIONS.

[+ Show full status history](#)

Hearing Dates:

06/22/2026 Appropriations

 PUBLIC_RETIREMENT

| No tags, commentary, or attachment applied

13.

California Assembly Bill 2336 (2025-2026)

CAA 2336 | [Alexandra Macedo \(R-033\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | Assembly Revenue and Taxation Committee

Personal Income Tax Law: Exclusions from Income

Excludes under the Personal Income Tax Law, for taxable years beginning on or after January 1, 2026, and before January 1, 2031, from gross income the first \$25,000 of overtime pay received by a taxpayer during the taxable year. Excludes from gross income the first \$25,000 received by a taxpayer as proceeds from a defined benefit plan, as defined.

Code:

An act to add and repeal Sections 17147 and 17147.1 of the Revenue and Taxation Code, relating to taxation, to take effect immediately, tax levy.

Status:

Apr 27, 2026: In ASSEMBLY Committee on REVENUE AND TAXATION: Held in committee.

[+ Show full status history](#)



PUBLIC_RETIREMENT

| No tags, commentary, or attachment applied

14.

California Assembly Bill 2498 (2025-2026)

CAA 2498 | [Phillip Chen \(R-059\)](#) | Pending | Fiscal Committee (No) | Urgency Clause (No) | Assembly Local Government Committee

Exempt Surplus Land: Surplus Land

 AI-generated

This bill proposes to amend Section 54221 of the Government Code relating to local government surplus land disposal. The bill addresses the definition of exempt surplus land and specifically clarifies what constitutes valid legal restrictions. The amendment specifies that option agreement requirements are included among contractual obligations that can make surplus land exempt from certain disposal requirements.

[Show more](#) 

 AI-generated content should be reviewed for accuracy.

 [Submit feedback](#)



Code:

~~An act to amend Section 54952.2 of the Government Code, relating to local government.~~

[An act to amend Section 54221 of the Government Code, relating to local government.](#)

Status:

Mar 19, 2026: In ASSEMBLY. Read second time and amended. Re-referred to Committee on LOCAL GOVERNMENT.

Mar 19, 2026: From ASSEMBLY Committee on LOCAL GOVERNMENT with author's amendments.

Mar 19, 2026: To ASSEMBLY Committees on LOCAL GOVERNMENT and HOUSING AND COMMUNITY DEVELOPMENT.

[+ Show full status history](#)

BROWN_ACT

Commentary:

Comment:

Mar 17, 2026 - 2:06 P.M. (PDT)

Spot bill with nonsubstantive change.

15.

California Assembly Bill 2780 (2025-2026)

CA A 2780 | Public Employment and Retirement | Pending | Fiscal Committee (Yes) | Urgency Clause (No)
| Senate Appropriations Committee

Public Employees' Retirement

AI-generated

This bill amends various provisions of the Education Code and Government Code relating to public employee retirement systems, including the State Teachers' Retirement System (STRS), the Public Employees' Retirement System (PERS), and retirement systems established under the County Employees Retirement Law of 1937. The bill addresses definitions, member contribution rules, investment standards, benefit calculations, and board composition. It also makes changes to state safety member classifications and creates new statutory obligations for county retirement systems.

[Show more](#) ▾

ⓘ AI-generated content should be reviewed for accuracy.

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Code:

An act to amend Sections 22170.5, 22250, 22455.5, 24201.5, 24204, 24209, 24209.3, 24210, 25006, 25009, 26300, and 26606 of, and to amend, repeal, and add Sections 22164.5, 26004, 26113, 26135.7, 26139, and 26139.5 of, the Education Code, and to amend Sections 20405, 20407, 20408, 20409, 20410, 21023.5, 31520, 31520.1, 31520.2, 31621.7, 31622, 31639.3, 31641, 31641.2, 31641.6, 31641.20, 31641.21, and 31835 of, to repeal Section 20411 of, and to add Sections 31540.5 and 31789.6 to, the Government Code, relating to retirement, and making an appropriation therefor.

Status:

June 17, 2026: From SENATE Committee on LABOR, PUBLIC EMPLOYMENT AND RETIREMENT: Do pass to Committee on APPROPRIATIONS.

[+ Show full status history](#)

Hearing Dates:

06/17/2026 Labor, Public Employment and Retirement

📁 PUBLIC_RETIREMENT

Tags:

Staff_Recommendation: Support

IBLC_Recommendation: Support

BOR_Position: Support

16.

California Assembly Constitutional Amendment 2 (2025-2026)

CAACA 2 | [Corey Jackson \(D-060\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | ASSEMBLY

Legislature: Retirement

Creates the Legislative Diversification Act, to repeal a prohibition of members of the Legislature accruing any pension or retirement benefit as specified and instead require the Legislature to establish a retirement system for members elected to or serving in the Legislature on specified date.

Code:

A resolution to propose to the people of the State of California an amendment to the Constitution of the State, by repealing and adding Section 4.5 of Article IV thereof, relating to the Legislature.

Status:

Dec 2, 2024: INTRODUCED.

 PUBLIC_RETIREMENT

| No tags, commentary, or attachment applied

17.

California Senate Bill 239 (2025-2026)

CAS 239 | [Jesse Arreguin \(D-007\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | Assembly Public Safety Committee

Crimes: Criminal Threats

 AI-generated

This bill amends Section 422 of the Penal Code relating to criminal threats. The bill modifies the aggravating factors that courts may consider when sentencing defendants convicted of felony criminal threats. The bill addresses threats against county or city elections officials and local agency officials.

[Show more](#) 

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 [Submit feedback](#)



Code:

An act to ~~add and repeal Section 54953.05 of the Government Code, relating to local government.~~
amend Section 422 of the Penal Code, relating to crimes.

Status:

June 1, 2026: Re-referred to ASSEMBLY Committee on PUBLIC SAFETY.

June 1, 2026: In ASSEMBLY. Suspend Assembly Rule 96.

[+ Show full status history](#)

 BROWN_ACT

| No tags, commentary, or attachment applied

18.

California Senate Bill 538 (2025-2026)

CAS 538 | [Megan Dahle \(R-001\)](#) | Failed | Fiscal Committee (Yes) | Urgency Clause (No) | SENATE

Public Employees' Retirement System: Teaching

Authorizes member providing services as a substitute teacher, as defined, under certain circumstances to elect to retain coverage under the Public Employees' Retirement System.

Code:

An act to amend Section 20309 of the Government Code, relating to public employee's retirement.

Status:

Feb 2, 2026: In SENATE. Returned to Secretary of Senate pursuant to Joint Rule 56.

[+ Show full status history](#)



PUBLIC_RETIREMENT

| No tags, commentary, or attachment applied

19.

California Senate Bill 850 (2025-2026)

CAS 850 | [Angelique Ashby \(D-008\)](#) | Failed | Fiscal Committee (Yes) | Urgency Clause (No) | SENATE

Prisons

Requires a correctional officer or other prison staff member employed by the Department of Corrections and Rehabilitation who is a current member of a public retirement system, convicted of sexually assaulting an inmate within the prison system, to forfeit all rights and benefits in the retirement system. Requires an officer or staff member who first becomes a member of a system on or after the specified date, who is convicted of sexually assaulting an inmate, to forfeit all rights and benefits.

Code:

An act to add Section 7522.75 to the Government Code, and to add Section 5030 to, and to add Article 8 (commencing with Section 2049) to Chapter 1 of Title 1 of Part 3 of, the Penal Code, relating to prisons.

Status:

Feb 2, 2026: In SENATE. Returned to Secretary of Senate pursuant to Joint Rule 56.

[+ Show full status history](#)



PUBLIC_RETIREMENT

| No tags, commentary, or attachment applied

20.

California Senate Bill 1159 (2025-2026)

CAS 1159 | Christopher Cabaldon (D-003) and 8 Co-sponsors | Pending | Fiscal Committee (No) | Urgency Clause (No) | Assembly Privacy and Consumer Protection Committee

Artificial Intelligence: Transparency and Governance

AI-generated

This bill addresses the use of artificial intelligence in governmental processes by clarifying that terms such as 'person,' 'interested person,' and 'member of the public' in California's transparency and governance laws do not include artificial intelligence systems, autonomous agents, or robots. The bill applies this clarification across multiple statutes, including the California Public Records Act, the Legislative Open Records Act, the Bagley-Keene Open Meeting Act, the Ralph M. Brown Act, the Administrative Procedure Act, the California Coastal Act of 1976, and the California Environmental Quality Act.

[Show more](#) ▾

ⓘ AI-generated content should be reviewed for accuracy.

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Code:

An act to amend Sections 7920.520, 9072, 11405.70, ~~11500~~, and ~~82047~~ and 11500 of, and to add Sections 11121.5, 11342.575, 11370.1.5, and 54951.5 to, the Government Code, and to amend ~~Section 21066~~ Sections 21066 and 30111 of the Public Resources Code, relating to artificial intelligence.

Status:

June 9, 2026: In ASSEMBLY. Read second time and amended. Re-referred to ASSEMBLY Committee on PRIVACY AND CONSUMER PROTECTION.

June 9, 2026: From ASSEMBLY Committee on PRIVACY AND CONSUMER PROTECTION with author's amendments.

[+ Show full status history](#)

Hearing Dates:

06/23/2026 Privacy and Consumer Protection

BROWN_ACT

| No tags, commentary, or attachment applied

21.

California Senate Bill 1187 (2025-2026)

CAS 1187 | [Maria Elena Durazo \(D-026\)](#) | Pending | Fiscal Committee (No) | Urgency Clause (No) | Assembly Local Government Committee

Open Meetings: Majority

Defines majority for purposes of the Ralph M. Brown Act to mean the number of members of the legislative body equaling more than half of the total number of seats on the legislative body. Specifies that if a seat on the legislative body is vacant, that seat is to still be counted as a seat on the legislative body.

Code:

An act to add Section 54952.65 to the Government Code, relating to local government.

Status:

May 18, 2026: To ASSEMBLY Committee on LOCAL GOVERNMENT.

[+ Show full status history](#)



BROWN_ACT

Commentary:

Comment:

May 21, 2026 - 4:48 P.M. (PDT)

The bill is intended to be a spot bill and will be amended to another subject matter.

22.

California Senate Bill 1207 (2025-2026)

CAS 1207 | [John Laird \(D-017\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | Assembly Public Employment and Retirement...

California Conservation Corps

 AI-generated

This bill amends various provisions relating to the California Conservation Corps. The bill modifies the corps' mission statements, project requirements, and contracting authority, particularly regarding wildfire prevention and forest resiliency projects. The bill also allows Public Employees' Retirement System members to receive service credit for corps service and exempts corpsmembers from certain wage and hour regulations.

[Show more](#) ▾

 AI-generated content should be reviewed for accuracy.

 [Submit feedback](#)



Code:

An act to amend Section 21023.5 of the Government Code, to amend Section 1171 of the Labor Code, and to amend Sections 14000, 14300, 14303, 14304, 14310, 14315, 14318, 14400, ~~and 14415~~ 14415, and 14424 of, to repeal Section 14308 of, and to repeal Chapter 3.2 (commencing with Section 14350) of Division 12 of, the Public Resources Code, relating to the California Conservation Corps, and making an appropriation therefor.

Status:

June 8, 2026: From ASSEMBLY Committee on NATURAL RESOURCES: Do pass to Committee on PUBLIC EMPLOYMENT AND RETIREMENT.

[+ Show full status history](#)

Hearing Dates:

06/24/2026 Public Employment and Retirement



PUBLIC_EMPLOYMENT

| No tags, commentary, or attachment applied

23.

California Senate Bill 1319 (2025-2026)

CAS 1319 | [Maria Elena Durazo \(D-026\)](#) | Pending | Fiscal Committee (Yes) | Urgency Clause (No) | Senate Appropriations Committee

California Public Records Act: Public Investment Funds

 AI-generated

This bill amends the California Public Records Act regarding disclosure requirements for alternative investments made by public investment funds. The bill modifies what information must be disclosed to the public about alternative investment vehicles while maintaining exemptions for certain proprietary records. The bill adds new disclosure requirements and clarifies existing exemptions for records containing portfolio position information.

[Show more](#) ▾

 AI-generated content should be reviewed for accuracy.

 [Submit feedback](#)



Code:

An act to amend Section 7928.710 of the Government Code, relating to public records.

Status:

May 14, 2026: In SENATE Committee on APPROPRIATIONS: Held in committee.

[+ Show full status history](#)

PUBLIC_INVESTMENT

Commentary:

Comment:

May 21, 2026 - 4:18 P.M. (PDT)

The SACRS Board of Directors adopted an "oppose" position on the bill on 4/17/2026. Plan sponsor organizations such as the California State Association of Counties (CSAC), Urban Counties Caucus (UCC), and Rural County Representatives of California (RCRC) have also registered their opposition.

The bill is being held in the Assembly Appropriations Committee and will not move forward the rest of 2026. It will also not carry forward into 2027 since 2026 is the last year of the 2025-26 two-year session.

24.

United States House Bill 904 (2025-2026)

US H 904 | [Jeff Van Drew \(R-NJ 02\)](#) and 2 Co-sponsors | Pending | House Ways and Means Committee

Gross Income SS Benefit Inclusion Repeal

Amends the Internal Revenue Code of 1986 to repeal the inclusion in gross income of Social Security benefits.

Status:

Jan 31, 2025: To HOUSE Committee on WAYS AND MEANS.

Jan 31, 2025: INTRODUCED.

[+ Show full status history](#)

Related:

[US S 2716](#)

 SOCIAL_SECURITY

| No tags, commentary, or attachment applied

25.

United States House Bill 1700 (2025-2026)

US H 1700 | [Valerie Hoyle \(D-OR 04\)](#) and 36 Co-sponsors | Pending |
House Transportation & Infrastructure Committee

Social Security Benefits

Enhances Social Security benefits and ensure the long-term solvency of the Social Security program.

Status:

Feb 27, 2025: To HOUSE Committee on TRANSPORTATION AND INFRASTRUCTURE.

Feb 27, 2025: To HOUSE Committee on EDUCATION AND THE WORKFORCE.

Feb 27, 2025: To HOUSE Committee on WAYS AND MEANS.

Feb 27, 2025: INTRODUCED.

[+ Show full status history](#)

Identical:

[US S 770](#)

Related:

[US S 4196](#)

 SOCIAL_SECURITY

| No tags, commentary, or attachment applied

26.

United States Senate Bill 770 (2025-2026)

USS 770 | [Bernard Sanders \(I-VT\)](#) and 10 Co-sponsors | Pending | Senate Finance Committee

Social Security Benefits

Enhances Social Security benefits and ensure the long-term solvency of the Social Security program.

Status:

Feb 27, 2025: To SENATE Committee on FINANCE.

Feb 27, 2025: In SENATE. Read second time.

Feb 27, 2025: INTRODUCED.

[+ Show full status history](#)

Identical:

[US H 1700](#)

Related:

[USS 4196](#)



SOCIAL_SECURITY

| No tags, commentary, or attachment applied

27.

United States Senate Bill 1504 (2025-2026)

USS 1504 | [Bill Cassidy \(R-LA\)](#) and 13 Co-sponsors | Pending | Senate Finance Committee

Social Security Administration

Requires the Social Security Administration to make changes to the social security terminology used in the rules, regulation, guidance, or other materials of the Administration.

Status:

Apr 29, 2025: To SENATE Committee on FINANCE.

Apr 29, 2025: In SENATE. Read second time.

Apr 29, 2025: INTRODUCED.

[+ Show full status history](#)

Identical:

[US H 5284](#)



SOCIAL_SECURITY

| No tags, commentary, or attachment applied

28.

United States Senate Bill 1505 (2025-2026)

USS 1505 | [Bill Cassidy \(R-LA\)](#) and 3 Co-sponsors | Pending | Senate Finance Committee

Social Security Beneficiaries

Ensures that Social Security beneficiaries receive regular statements from the Social Security Administration.

Status:

Apr 29, 2025: To SENATE Committee on FINANCE.

Apr 29, 2025: In SENATE. Read second time.

Apr 29, 2025: INTRODUCED.

[+ Show full status history](#)



SOCIAL_SECURITY

| No tags, commentary, or attachment applied

**FOR INFORMATION ONLY**

June 17, 2026

TO: Each Trustee
Board of Retirement
Board of Investments

FROM: Ted Granger *TG*
Chief Financial Officer

FOR: July 1, 2026 Board of Retirement Meeting
July 8, 2026 Board of Investments Meeting

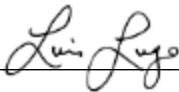
SUBJECT: **Monthly Trustee Travel & Education Report – May 2026**

Attached for your review is the monthly Trustee Travel & Education Report. This report includes all events (i.e., attended and canceled) from the beginning of the fiscal year July 1, 2025 through May 31, 2026.

Trustees' attendance of monthly Board and Committee meetings at LACERA's office are considered administrative meetings per the Trustee Travel Policy. In order to streamline report volume and information, these regular meetings, category M, are excluded from the monthly travel reports but are included in the quarterly travel expenditure reports.

Staff travel and education expenditure reports are provided to the Chief Executive Officer monthly and to the Boards quarterly.

REVIEWED AND APPROVED:



Luis A. Lugo
Chief Executive Officer

TG/JT/EW/AC/SE/gj

Attachments

c: J. Popowich
J. Baxter
J. Gabel
S. Rice
R. Contreras



**TRUSTEE TRAVEL AND EDUCATION REPORT
FOR FISCAL YEAR 2025 - 2026
MAY 2026**

Attendee	Purpose of Travel - Location	Event Dates	Travel Status
Nancy Durazo			
A	1 Edu - Harvard Business School Executive Education Program: Audit Committees in a New Era of Governance - Boston MA	07/23/2025 - 07/25/2025	Attended
V	- Edu - National University: Ethics (Weekly Courses) - VIRTUAL	08/04/2025 - 10/14/2025	Attended
	- Edu - National University: Public Admin, Urban Planning, Redevelopment (Weekly Courses) - VIRTUAL	09/02/2025 - 10/02/2025	Attended
	- Edu - National University: Compensation and Benefits (Weekly Courses) - VIRTUAL	02/02/2026 - 02/28/2026	Attended
	- Edu - National University: Leadership in the 21st Century (Weekly Courses) - VIRTUAL	04/27/2026 - 05/23/2026	Attended
Bobbie Fesler			
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
Mike Gatto			
B	- Edu - iGlobal Forum 28th Real Estate Private Equity Summit: West - Los Angeles CA	09/25/2025 - 09/25/2025	Attended
	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
Elizabeth Ginsberg			
A	1 Edu - Harvard Business School Executive Education Program: Audit Committees in a New Era of Governance - Boston MA	07/23/2025 - 07/25/2025	Attended
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
V	- Edu - CFA Society LA: Private Equity at an Inflection Point: People, Culture, and the Path Forward - VIRTUAL	05/01/2026 - 05/01/2026	Attended
Jason Green			
A	1 Edu - 2025 SuperReturn Europe - Amsterdam Netherlands	11/04/2025 - 11/07/2025	Attended
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
	- Edu - SACRS Spring Conference 2026 - Olympic Valley CA	05/12/2026 - 05/15/2026	Attended
X	- Edu - NCPERS - Legislative Conference & Policy Day - Washington DC	01/26/2026 - 01/28/2026	Host Canceled

**TRUSTEE TRAVEL AND EDUCATION REPORT
FOR FISCAL YEAR 2025 - 2026
MAY 2026**

Attendee	Purpose of Travel - Location	Event Dates	Travel Status
Patrick Jones			
A	1 Edu - Goldman Sachs the Garland Summit: Enduring Legacy - New York City NY	10/29/2025 - 10/30/2025	Attended
	2 Edu - Infrastructure Investor Global Summit - America Forum - New York City NY	11/04/2025 - 11/05/2025	Attended
	3 Edu - 2025 Public Funds - Austin TX	11/18/2025 - 11/20/2025	Attended
	4 Edu - 2026 Infrastructure Investor Global Summit - Berlin Germany	03/24/2026 - 03/27/2026	Attended
	5 Edu - Outcome 2030 - Washington DC	05/18/2026 - 05/20/2026	Attended
B	- Edu - 2025 The Investment Diversity Exchange (TIDE) Spark - Dana Point CA	07/09/2025 - 07/10/2025	Attended
	- Edu - Locust Point Capital INC Business Dinner - Los Angeles CA	08/07/2025 - 08/07/2025	Attended
	- Edu - The Toigo Foundation Presents Industry Insights - Los Angeles CA	12/04/2025 - 12/04/2025	Attended
	- Edu - 12th Annual Northern California Institutional Forum - Berkeley CA	12/08/2025 - 12/09/2025	Attended
	- Edu - 2026 Forward Together Conference - Laguna Beach CA	03/18/2026 - 03/20/2026	Attended
	- Edu - With Intelligence the Annual 2026 (formerly Pension Bridge) - Los Angeles CA	04/20/2026 - 04/22/2026	Attended
	- Edu - Infraday California 2026 - Los Angeles CA	04/22/2026 - 04/23/2026	Attended
	- Edu - Power100 Honoree Event - Los Angeles CA	05/02/2026 - 05/03/2026	Attended
	- Edu - SACRS Spring Conference 2026 - Olympic Valley CA	05/12/2026 - 05/15/2026	Attended
V	- Edu - CFA Society LA: Private Equity at an Inflection Point: People, Culture, and the Path Forward - VIRTUAL	05/01/2026 - 05/01/2026	Attended
X	- Edu - Harvard Kennedy School - AI in Action (Weekly Courses) - VIRTUAL	10/10/2025 - 11/10/2025	Canceled
	- Edu - SuperReturn Real Assets North America - Houston TX	04/28/2026 - 04/30/2026	Host Canceled
Shawn Kehoe			
B	- Admin - Retirement Benefits Meeting with Professional Peace Officers Association - San Dimas CA	11/01/2025 - 11/01/2025	Attended
	- Admin - Professional Peace Officers Association (PPOA) Board Offsite - Dana Point CA	01/30/2026 - 01/30/2026	Attended
	- Edu - CFA - Institute Thrive Conference - Los Angeles CA	05/28/2026 - 05/28/2026	Attended
V	- Edu - 2025 CALAPRS Trustee Round Table - VIRTUAL	10/03/2025 - 10/03/2025	Attended
	- Edu - CFA Society LA: Private Equity at an Inflection Point: People, Culture, and the Path Forward - VIRTUAL	05/01/2026 - 05/01/2026	Attended
Aleen Langton			
A	1 Edu - IFEBP: Public Plan Trustees Institute – Level I - Chicago IL	07/15/2025 - 07/16/2025	Attended
	2 Edu - PREA's 2026 Spring Conference - Nashville TN	03/26/2026 - 03/27/2026	Attended
	3 Edu - 2026 Wharton Investment Strategies and Portfolio Management - Philadelphia PA	04/20/2026 - 04/24/2026	Attended
B	- Edu - 2025 UC Irvine Audit Committee Summit - Irvine CA	09/19/2025 - 09/19/2025	Attended
	- Edu - iGlobal Forum 28th Real Estate Private Equity Summit: West - Los Angeles CA	09/25/2025 - 09/25/2025	Attended
	- Edu - NAIC Amplify Alts Forum 2025 - Los Angeles CA	10/01/2025 - 10/01/2025	Attended

**TRUSTEE TRAVEL AND EDUCATION REPORT
FOR FISCAL YEAR 2025 - 2026
MAY 2026**

Attendee	Purpose of Travel - Location	Event Dates	Travel Status
Aleen Langton			
B	- Edu - CFA Society Los Angeles (Conversations that Connect) - Los Angeles CA	11/06/2025 - 11/06/2025	Attended
	- Edu - 2026 PPI La Jolla Roundtable - San Diego CA	02/25/2026 - 02/27/2026	Attended
	- Edu - 2026 NASP Southern California "Day of Education in Private Equity Conference" - Los Angeles CA	03/18/2026 - 03/19/2026	Attended
	- Admin - Strategic Global Advisors - Pasadena CA	04/09/2026 - 04/09/2026	Attended
	- Edu - CFA - Institute Thrive Conference - Los Angeles CA	05/28/2026 - 05/28/2026	Attended
V	- Edu - Wharton Asset Allocation Program (Weekly Courses) - VIRTUAL	08/01/2025 - 10/01/2025	Attended
	- Edu - 2025 CALAPRS Trustee Round Table - VIRTUAL	10/03/2025 - 10/03/2025	Attended
	- Edu - Wharton Fundamentals of Portfolio Management (Weekly Courses) - VIRTUAL	01/01/2026 - 02/01/2026	Attended
	- Edu - Wharton Investment Products (Weekly Courses) - VIRTUAL	01/02/2026 - 02/02/2026	Attended
	- Edu - NCPERS - Public Retirement Systems Study 2026 - VIRTUAL	02/24/2026 - 02/24/2026	Attended
	- Edu - NCPERS - Policy and Budget Outlook: What's Ahead for Public Pensions in 2026 - VIRTUAL	02/26/2026 - 02/26/2026	Attended
	- Edu - Nasdaq The New Proxy Playbook: Practical Board Oversight After the 2026 Regulatory Shift - VIRTUAL	03/16/2026 - 03/16/2026	Attended
	- Edu - NCPERS Navigating the 2026 Public Pension Compensation Survey - VIRTUAL	04/07/2026 - 04/07/2026	Attended
	- Edu - CFA AI in Action: High-Speed Workflows with Claude Cowork and Excel - VIRTUAL	05/14/2026 - 05/14/2026	Attended
X	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Canceled
	- Edu - NCPERS - Legislative Conference & Policy Day - Washington DC	01/26/2026 - 01/28/2026	Host Canceled
Debbie Martin			
A	1 Edu - Invest in Yourself SACRS Public Pension Investment Management Program - Berkeley CA	07/13/2025 - 07/16/2025	Attended
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
X	- Edu - 2026 PPI Study Mission to West Asia - Abu Dhabi UAE and Riyadh Saudia Arabia	04/13/2026 - 04/16/2026	Host Canceled
Alma Martinez			
V	- Edu - Wharton Asset and Portfolio Management Certificate Program (Weekly Courses) - VIRTUAL	07/01/2025 - 09/30/2025	Attended
	- Edu - Wharton Executive Education - Investment Products (Weekly Courses) - VIRTUAL	07/01/2025 - 09/30/2025	Attended
	- Edu - Harvard Business School - Alternative Investments (Weekly Courses) - VIRTUAL	08/13/2025 - 09/17/2025	Attended

**TRUSTEE TRAVEL AND EDUCATION REPORT
FOR FISCAL YEAR 2025 - 2026
MAY 2026**

Attendee	Purpose of Travel - Location	Event Dates	Travel Status
Nicole Mi			
A	1 Edu - Invest in Yourself SACRS Public Pension Investment Management Program - Berkeley CA	07/13/2025 - 07/16/2025	Attended
	2 Edu - 2nd Annual AAPI LEAD Summit - Atlanta GA	07/23/2025 - 07/25/2025	Attended
	3 Edu - NACD Master Class Technology and Innovation Oversight - Washington DC	04/09/2026 - 04/10/2026	Attended
B	- Edu - 2025 The Investment Diversity Exchange (TIDE) Spark - Dana Point CA	07/09/2025 - 07/10/2025	Attended
	- Edu - 2025 UC Irvine Audit Committee Summit - Irvine CA	09/19/2025 - 09/19/2025	Attended
	- Edu - 2025 NACD PSW Corporate Directors Symposium - Los Angeles CA	11/13/2025 - 11/13/2025	Attended
	- Edu - 2026 Pension Bridge Private Credit - San Diego CA	02/02/2026 - 02/04/2026	Attended
	- Edu - 2026 PPI La Jolla Roundtable - San Diego CA	02/25/2026 - 02/27/2026	Attended
	- Edu - 2026 NASP Southern California "Day of Education in Private Equity Conference" - Los Angeles CA	03/18/2026 - 03/19/2026	Attended
	- Edu - With Intelligence the Annual 2026 (formerly Pension Bridge) - Los Angeles CA	04/20/2026 - 04/22/2026	Attended
	- Edu - 2026 AIF West Coast Investors - Los Angeles CA	04/23/2026 - 04/23/2026	Attended
V	- Edu - Wharton Asset Allocation Program (Weekly Courses) - VIRTUAL	01/02/2026 - 03/02/2026	Attended
	- Edu - CFA Society LA: Private Equity at an Inflection Point: People, Culture, and the Path Forward - VIRTUAL	05/01/2026 - 05/01/2026	Attended
X	- Edu - NCPERS - Legislative Conference & Policy Day - Washington DC	01/26/2026 - 01/28/2026	Host Canceled
	- Edu - 2026 PPI Study Mission to West Asia - Abu Dhabi UAE and Riyadh Saudia Arabia	04/13/2026 - 04/16/2026	Host Canceled
	- Edu - Annual Conference & Exhibition (ACE) 2026 and NCPERS Advanced Fiduciary (NAF) Institute - Las Vegas NV	05/16/2026 - 05/20/2026	Canceled
Wayne Moore			
B	- Edu - Power100 Honoree Event - Los Angeles CA	05/02/2026 - 05/03/2026	Attended
Lisa Proft			
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
David Ryu			
B	- Edu - Emerging Managers Summit 2025 - Laguna Niguel CA	12/07/2025 - 12/08/2025	Attended
	- Edu - Pension Power - Sacramento CA	12/12/2025 - 12/12/2025	Attended

Category Legend:

A - Pre-Approved/Board Approved Educational Conferences

B - 1) Board Approved Administrative Meetings and 2) Pre-Approved Educational Conferences in CA where total cost is no more than \$3,000 provided that a Trustee may not incur over \$15,000 for all expenses of attending all such Educational Conferences and Administrative Meetings in a fiscal year per Trustee Travel Policy; Section III.A

V - Virtual Event

X - Canceled events for which expenses have been incurred.



Documents not attached are exempt from disclosure under the California Public Records Act and other legal authority.

**For further information, contact:
LACERA
Attention: Public Records Act Requests
300 N. Lake Ave., Suite 620
Pasadena, CA 91101**



Documents not attached are exempt from disclosure under the California Public Records Act and other legal authority.

**For further information, contact:
LACERA
Attention: Public Records Act Requests
300 N. Lake Ave., Suite 620
Pasadena, CA 91101**