



FINANCIAL ASPECTS OF ESTATE PLANNING



PROTECTING YOUR ASSETS AND FINANCIAL FUTURE

Tuesday, April 28, 2026
8:15 a.m.-1:00 p.m.
Carson Event Center

(See other side for details.)

LACERA Retiree Wellness Program Staying Healthy Together

SPRING 2026 WORKSHOP

Staying healthy means focusing on your financial health, too.

Join us to:

- Learn about estate planning, including what's myth vs. reality
- Learn about the importance of designating a Power of Attorney for your pension and healthcare benefits
- Visit with LACERA's healthcare vendors
- Enjoy fun activities, healthy snacks, win raffle prizes, and reconnect with fellow retirees!

PRESENTERS

- **Luis Lugo:** Chief Executive Officer, LACERA
- **Willow Mc Jilton, Guest Speaker:** Willow Law Group Estate Planning, Trust & Probate Law Attorney
- **Edwin Tom and John Slattery:** LACERA Member Services Team

LACERA does not provide legal, tax, or other financial advice. Always consult an attorney or financial professional for specific advice.

FOCUS ON FINANCIAL HEALTH

PROTECTING YOUR ASSETS & FINANCIAL FUTURE

EVENT SPONSORS

AccordantCare, Anthem Blue Cross, Cigna, CVS Health, Kaiser Permanente, RELAC, SCAN Health Plan, and UnitedHealthcare

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801 E. Carson St., Carson, CA 90745

L/CERA

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I-710: Take I-710 South. Merge onto I-405 North. Exit Avalon Blvd. S. and merge onto E. Carson St.

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