

FOR INFORMATION ONLY

July 23, 2026

TO: Each Trustee
Board of Retirement
Board of Investments

FROM: Ted Granger 
Chief Financial Officer

FOR: August 5, 2026 Board of Retirement Meeting
August 12, 2026 Board of Investments Meeting

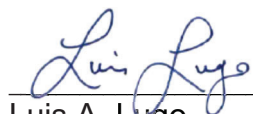
SUBJECT: **Monthly Trustee Travel & Education Report – June 2026**

Attached for your review is the monthly Trustee Travel & Education Report. This report includes all events (i.e., attended and canceled) from the beginning of the fiscal year July 1, 2025 through June 30, 2026.

Trustees' attendance of monthly Board and Committee meetings at LACERA's office are considered administrative meetings per the Trustee Travel Policy. In order to streamline report volume and information, these regular meetings, category M, are excluded from the monthly travel reports but are included in the quarterly travel expenditure reports.

Staff travel and education expenditure reports are provided to the Chief Executive Officer monthly and to the Boards quarterly.

REVIEWED AND APPROVED:



Luis A. Lugo
Chief Executive Officer

TG/JT/EW/AC/SE/gj

Attachments

c: J. Popowich
J. Baxter
J. Grabel
S. Rice
R. Contreras

TRUSTEE TRAVEL AND EDUCATION REPORT
FOR FISCAL YEAR 2025 - 2026
JUNE 2026

Attendee	Purpose of Travel - Location	Event Dates	Travel Status
Nancy Durazo			
A	1 Edu - Harvard Business School Executive Education Program: Audit Committees in a New Era of Governance - Boston MA	07/23/2025 - 07/25/2025	Attended
V	- Edu - National University: Ethics (Weekly Courses) - VIRTUAL	08/04/2025 - 10/14/2025	Attended
	- Edu - National University: Public Admin, Urban Planning, Redevelopment (Weekly Courses) - VIRTUAL	09/02/2025 - 10/02/2025	Attended
	- Edu - National University: Compensation and Benefits (Weekly Courses) - VIRTUAL	02/02/2026 - 02/28/2026	Attended
	- Edu - National University - Leadership in the 21st Century (Weekly Courses) - VIRTUAL	04/27/2026 - 05/23/2026	Attended
Trevor Fay			
A	1 Edu - TOIGO - Annual Industry Event - New York City NY	06/11/2026 - 06/11/2026	Attended
B	- Admin - RFP Consultant finalists on site visits - San Francisco CA	06/22/2026 - 06/23/2026	Attended
Bobbie Fesler			
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
Mike Gatto			
B	- Edu - iGlobal Forum - 28th Real Estate Private Equity Summit - Los Angeles CA	09/25/2025 - 09/25/2025	Attended
	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
Elizabeth Ginsberg			
A	1 Edu - Harvard Business School Executive Education Program: Audit Committees in a New Era of Governance - Boston MA	07/23/2025 - 07/25/2025	Attended
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
V	- Edu - CFA Society LA: Private Equity at an Inflection Point: People, Culture, and the Path Forward - VIRTUAL	05/01/2026 - 05/01/2026	Attended
Jason Green			
A	1 Edu - 2025 SuperReturn Europe - Amsterdam Netherlands	11/04/2025 - 11/07/2025	Attended
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
	- Edu - SACRS Spring Conference 2026 - Olympic Valley CA	05/12/2026 - 05/15/2026	Attended
X	- Edu - NCPERS - Legislative Conference & Policy Day - Washington DC	01/26/2026 - 01/28/2026	Host Canceled

TRUSTEE TRAVEL AND EDUCATION REPORT
FOR FISCAL YEAR 2025 - 2026
JUNE 2026

Attendee	Purpose of Travel - Location	Event Dates	Travel Status
Patrick Jones			
A	1 Edu - Goldman Sachs the Garland Summit: Enduring Legacy - New York City NY	10/29/2025 - 10/30/2025	Attended
	2 Edu - Infrastructure Investor Global Summit - America Forum - New York City NY	11/04/2025 - 11/05/2025	Attended
	3 Edu - 2025 Public Funds - Austin TX	11/18/2025 - 11/20/2025	Attended
	4 Edu - 2026 Infrastructure Investor Global Summit - Berlin Germany	03/24/2026 - 03/27/2026	Attended
	5 Edu - Outcome 2030 - Washington DC	05/18/2026 - 05/20/2026	Attended
	6 Edu - 2026 Fiduciary Investors Symposium - Boston MA	06/01/2026 - 06/03/2026	Attended
B	- Edu - 2025 The Investment Diversity Exchange (TIDE) Spark - Dana Point CA	07/09/2025 - 07/10/2025	Attended
	- Edu - Locust Point Capital INC Business Dinner - Los Angeles CA	08/07/2025 - 08/07/2025	Attended
	- Edu - The Toigo Foundation Presents Industry Insights - Los Angeles CA	12/04/2025 - 12/04/2025	Attended
	- Edu - 12th Annual Northern California Institutional Forum - Berkeley CA	12/08/2025 - 12/09/2025	Attended
	- Edu - 2026 Forward Together Conference - Laguna Beach CA	03/18/2026 - 03/20/2026	Attended
	- Edu - With Intelligence the Annual 2026 (formerly Pension Bridge) - Los Angeles CA	04/20/2026 - 04/22/2026	Attended
	- Edu - Infraday California 2026 - Los Angeles CA	04/22/2026 - 04/23/2026	Attended
	- Edu - Power100 Honoree Event - Los Angeles CA	05/02/2026 - 05/03/2026	Attended
	- Edu - SACRS Spring Conference 2026 - Olympic Valley CA	05/12/2026 - 05/15/2026	Attended
	- Edu - 5th Annual Southern California Institutional Forum - Beverly Hills CA	06/11/2026 - 06/11/2026	Attended
	- Admin - RFP Consultant finalists on site visits - San Francisco CA	06/22/2026 - 06/23/2026	Attended
V	- Edu - CAIA Fundamentals of Alternative Investments (Weekly Courses) - VIRTUAL	01/02/2026 - 06/02/2026	Attended
	- Edu - CFA Society LA: Private Equity at an Inflection Point: People, Culture, and the Path Forward - VIRTUAL	05/01/2026 - 05/01/2026	Attended
X	- Edu - Harvard Kennedy School - AI in Action (Weekly Courses) - VIRTUAL	10/10/2025 - 11/10/2025	Canceled
	- Edu - SuperReturn Real Assets North America - Houston TX	04/28/2026 - 04/30/2026	Host Canceled
Shawn Kehoe			
B	- Admin - Retirement Benefits Meeting with Professional Peace Officers Association - San Dimas CA	11/01/2025 - 11/01/2025	Attended
	- Admin - Professional Peace Officers Association (PPOA) Board Offsite - Dana Point CA	01/30/2026 - 01/30/2026	Attended
	- Edu - CFA - Institute Thrive Conference - Los Angeles CA	05/28/2026 - 05/28/2026	Attended
V	- Edu - 2025 CALAPRS Trustee Round Table - VIRTUAL	10/03/2025 - 10/03/2025	Attended
	- Edu - CFA Society LA: Private Equity at an Inflection Point: People, Culture, and the Path Forward - VIRTUAL	05/01/2026 - 05/01/2026	Attended
Aleen Langton			
A	1 Edu - IFEBP - Public Plan Trustees Institute - Level I - Chicago IL	07/15/2025 - 07/16/2025	Attended
	2 Edu - PREA's 2026 Spring Conference - Nashville TN	03/26/2026 - 03/27/2026	Attended

TRUSTEE TRAVEL AND EDUCATION REPORT
FOR FISCAL YEAR 2025 - 2026
JUNE 2026

Attendee	Purpose of Travel - Location	Event Dates	Travel Status
Aleen Langton			
A	3 Edu - 2026 Wharton Investment Strategies and Portfolio Management - Philadelphia PA	04/20/2026 - 04/24/2026	Attended
B	- Edu - 2025 UC Irvine Audit Committee Summit - Irvine CA	09/19/2025 - 09/19/2025	Attended
	- Edu - iGlobal Forum - 28th Real Estate Private Equity Summit - Los Angeles CA	09/25/2025 - 09/25/2025	Attended
	- Edu - NAIC Amplify Alts Forum 2025 - Los Angeles CA	10/01/2025 - 10/01/2025	Attended
	- Edu - CFA Society Los Angeles (Conversations that Connect) - Los Angeles CA	11/06/2025 - 11/06/2025	Attended
	- Edu - 2026 PPI La Jolla Roundtable - San Diego CA	02/25/2026 - 02/27/2026	Attended
	- Edu - 2026 NASP Southern California "Day of Education in Private Equity Conference" - Los Angeles CA	03/18/2026 - 03/19/2026	Attended
	- Admin - Strategic Global Advisors - Pasadena CA	04/09/2026 - 04/09/2026	Attended
	- Edu - CFA - Institute Thrive Conference - Los Angeles CA	05/28/2026 - 05/28/2026	Attended
V	- Edu - Wharton Asset Allocation Program (Weekly Courses) - VIRTUAL	08/01/2025 - 10/01/2025	Attended
	- Edu - 2025 CALAPRS Trustee Round Table - VIRTUAL	10/03/2025 - 10/03/2025	Attended
	- Edu - Wharton Fundamentals of Portfolio Management (Weekly Courses) - VIRTUAL	01/01/2026 - 02/01/2026	Attended
	- Edu - Wharton Investment Products (Weekly Courses) - VIRTUAL	01/02/2026 - 02/02/2026	Attended
	- Edu - NCPERS - Public Retirement Systems Study 2026 - VIRTUAL	02/24/2026 - 02/24/2026	Attended
	- Edu - NCPERS - Policy and Budget Outlook: What's Ahead for Public Pensions in 2026 - VIRTUAL	02/26/2026 - 02/26/2026	Attended
	- Edu - Nasdaq The New Proxy Playbook: Practical Board Oversight After the 2026 Regulatory Shift - VIRTUAL	03/16/2026 - 03/16/2026	Attended
	- Edu - NCPERS Navigating the 2026 Public Pension Compensation Survey - VIRTUAL	04/07/2026 - 04/07/2026	Attended
	- Edu - CFA AI in Action: High-Speed Workflows with Claude Cowork and Excel - VIRTUAL	05/14/2026 - 05/14/2026	Attended
X	- Edu - CALAPRS - Communications Round Table 2026 - VIRTUAL	06/11/2026 - 06/11/2026	Attended
	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Canceled
	- Edu - NCPERS - Legislative Conference & Policy Day - Washington DC	01/26/2026 - 01/28/2026	Host Canceled
Debbie Martin			
A	1 Edu - Invest in Yourself SACRS Public Pension Investment Management Program - Berkeley CA	07/13/2025 - 07/16/2025	Attended
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
X	- Edu - 2026 PPI Study Mission to West Asia - Abu Dhabi UAE and Riyadh Saudi Arabia	04/13/2026 - 04/16/2026	Host Canceled

TRUSTEE TRAVEL AND EDUCATION REPORT
FOR FISCAL YEAR 2025 - 2026
JUNE 2026

Attendee	Purpose of Travel - Location	Event Dates	Travel Status
Alma Martinez			
V	- Edu - Wharton Asset and Portfolio Management Certificate Program (Weekly Courses) - VIRTUAL	07/01/2025 - 09/30/2025	Attended
	- Edu - Wharton Executive Education - Investment Products (Weekly Courses) - VIRTUAL	07/01/2025 - 09/30/2025	Attended
	- Edu - Harvard Business School - Alternative Investments (Weekly Courses) - VIRTUAL	08/13/2025 - 09/17/2025	Attended
Nicole Mi			
A	1 Edu - Invest in Yourself SACRS Public Pension Investment Management Program - Berkeley CA	07/13/2025 - 07/16/2025	Attended
	2 Edu - 2nd Annual AAPI LEAD Summit - Atlanta GA	07/23/2025 - 07/25/2025	Attended
	3 Edu - NACD Master Class Technology and Innovation Oversight - Washington DC	04/09/2026 - 04/10/2026	Attended
B	- Edu - 2025 The Investment Diversity Exchange (TIDE) Spark - Dana Point CA	07/09/2025 - 07/10/2025	Attended
	- Edu - 2025 UC Irvine Audit Committee Summit - Irvine CA	09/19/2025 - 09/19/2025	Attended
	- Edu - 2025 NACD PSW Corporate Directors Symposium - Los Angeles CA	11/13/2025 - 11/13/2025	Attended
	- Edu - 2026 Pension Bridge Private Credit - San Diego CA	02/02/2026 - 02/04/2026	Attended
	- Edu - 2026 PPI La Jolla Roundtable - San Diego CA	02/25/2026 - 02/27/2026	Attended
	- Edu - 2026 NASP Southern California "Day of Education in Private Equity Conference" - Los Angeles CA	03/18/2026 - 03/19/2026	Attended
	- Edu - With Intelligence the Annual 2026 (formerly Pension Bridge) - Los Angeles CA	04/20/2026 - 04/22/2026	Attended
	- Edu - 2026 AIF West Coast Investors - Los Angeles CA	04/23/2026 - 04/23/2026	Attended
V	- Edu - Wharton Asset Allocation Program (Weekly Courses) - VIRTUAL	01/02/2026 - 03/02/2026	Attended
	- Edu - CFA Society LA: Private Equity at an Inflection Point: People, Culture, and the Path Forward - VIRTUAL	05/01/2026 - 05/01/2026	Attended
X	- Edu - NCPERS - Legislative Conference & Policy Day - Washington DC	01/26/2026 - 01/28/2026	Host Canceled
	- Edu - 2026 PPI Study Mission to West Asia - Abu Dhabi UAE and Riyadh Saudi Arabia	04/13/2026 - 04/16/2026	Host Canceled
	- Edu - Annual Conference & Exhibition (ACE) 2026 and NCPERS Advanced Fiduciary (NAF) Institute - Las Vegas NV	05/16/2026 - 05/20/2026	Canceled
Wayne Moore			
B	- Edu - Power100 Honoree Event - Los Angeles CA	05/02/2026 - 05/03/2026	Attended
Lisa Proft			
B	- Edu - 2025 SACRS Fall Conference - Huntington Beach CA	11/11/2025 - 11/14/2025	Attended
David Ryu			
B	- Edu - Emerging Managers Summit 2025 - Laguna Niguel CA	12/07/2025 - 12/08/2025	Attended
	- Edu - Pension Power - Sacramento CA	12/12/2025 - 12/12/2025	Attended

Category Legend:

A - Pre-Approved/Board Approved Educational Conferences

B - 1) Board Approved Administrative Meetings and 2) Pre-Approved Educational Conferences in CA where total cost is no more than \$3,000 provided that a Trustee may not incur over \$15,000 for all expenses of attending all such Educational Conferences and Administrative Meetings in a fiscal year per Trustee Travel Policy; Section III.A

V - Virtual Event

X - Canceled events for which expenses have been incurred.